



AFRIMAT CONSTRUCTION INDEX

2nd QUARTER 2017

Modest decline, but prospects improving

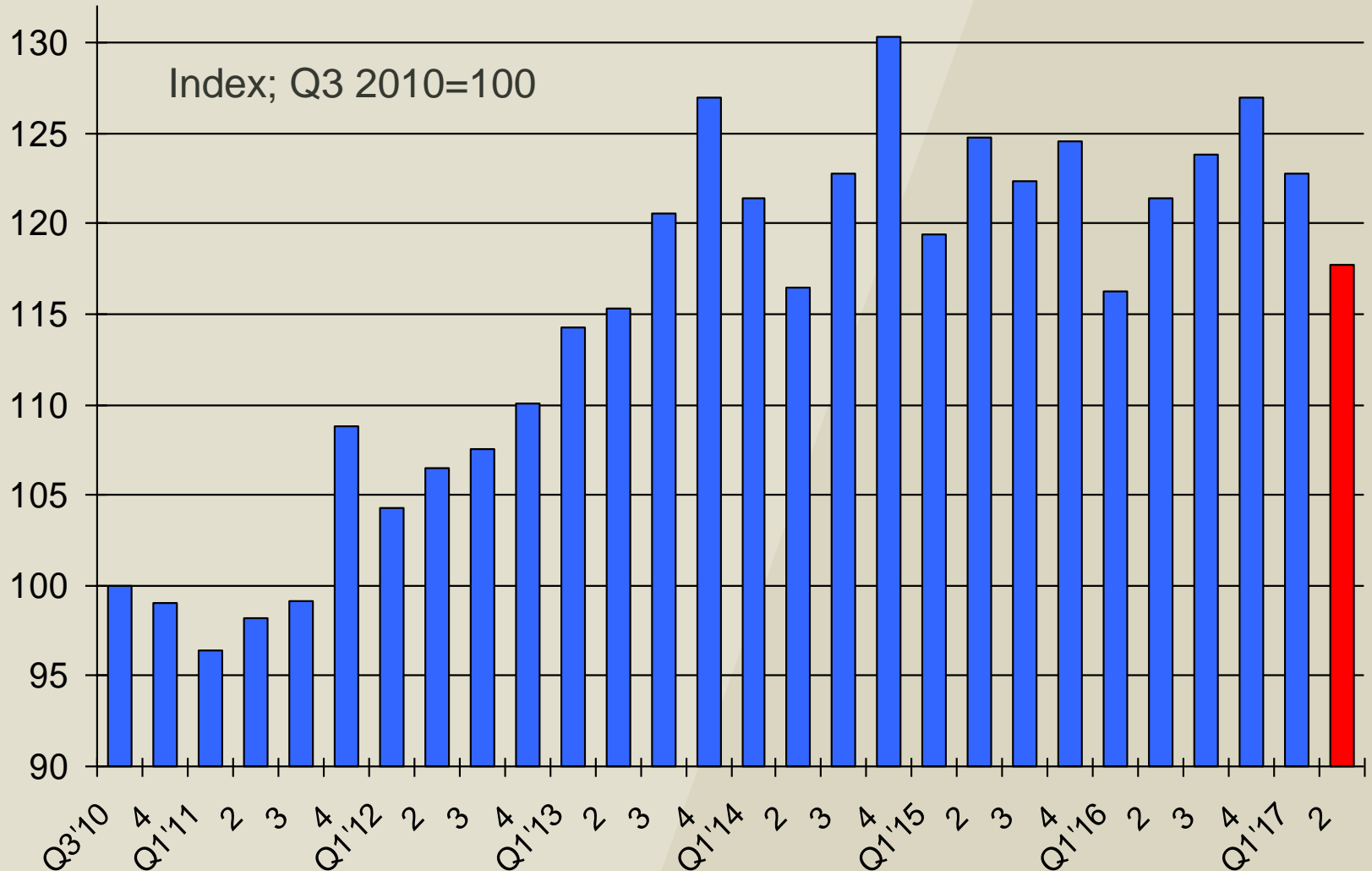
- *Dr Roelof Botha*



21 September 2017



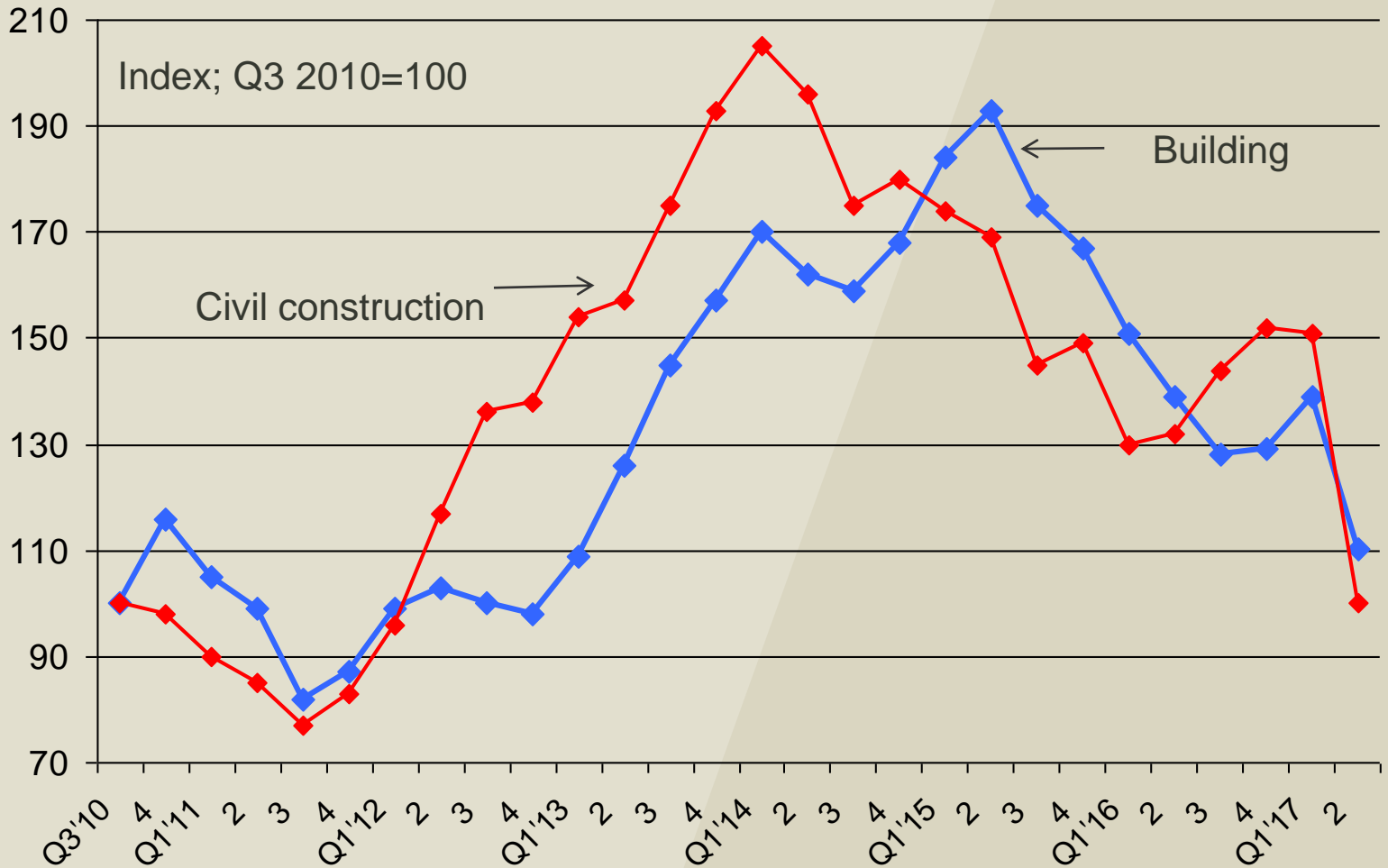
Afrimat Construction Index (ACI) 2nd Quarter 2017





Afrimat Construction Index

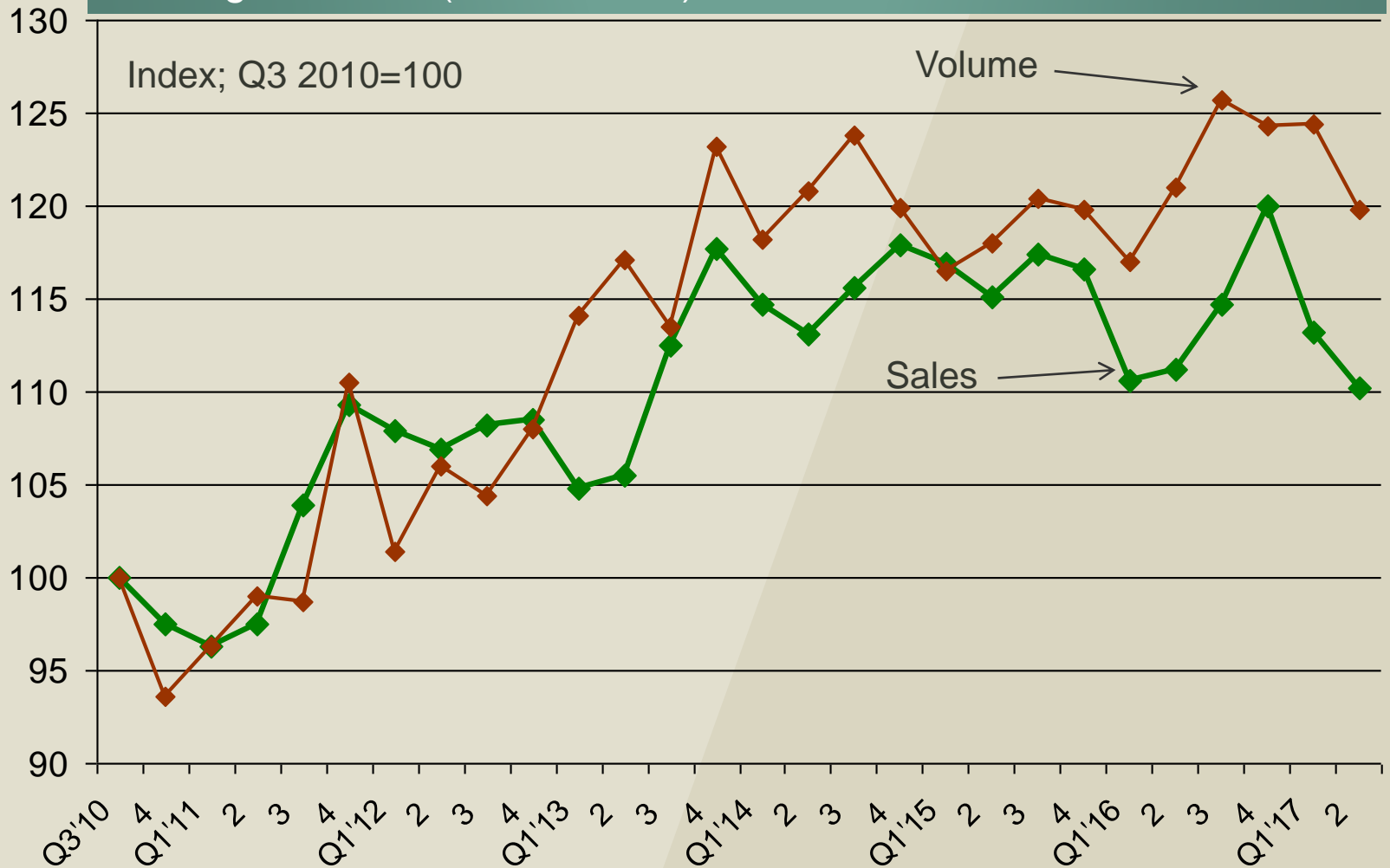
Stellenbosch BER indices of building confidence & civil construction confidence





Afrimat Construction Index

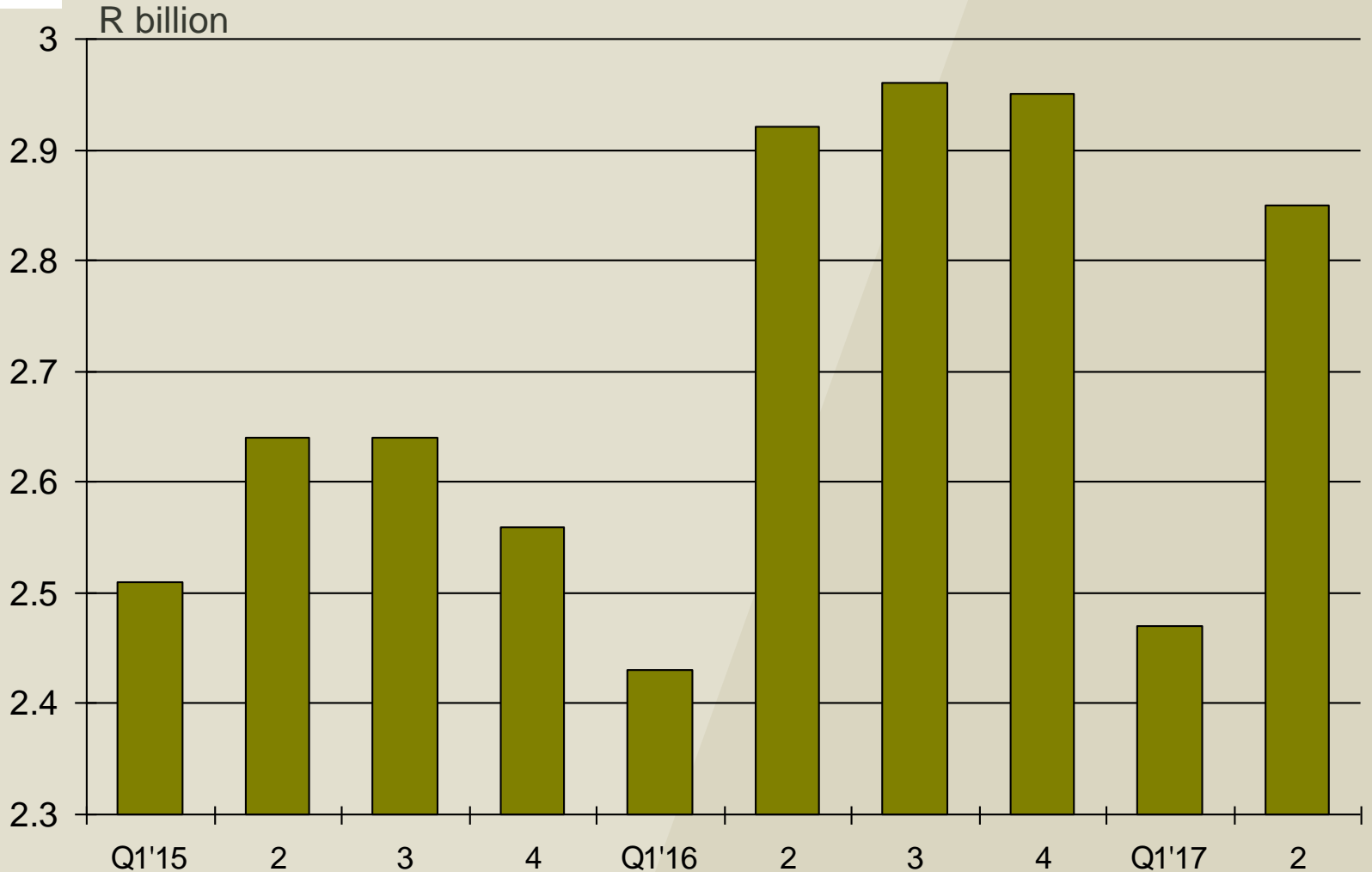
Afrimat Construction Index (ACI) – sub-indices for volume & sales of building materials (in real terms)





Afrimat Construction Index

Quarterly sales values – building materials (at current prices)

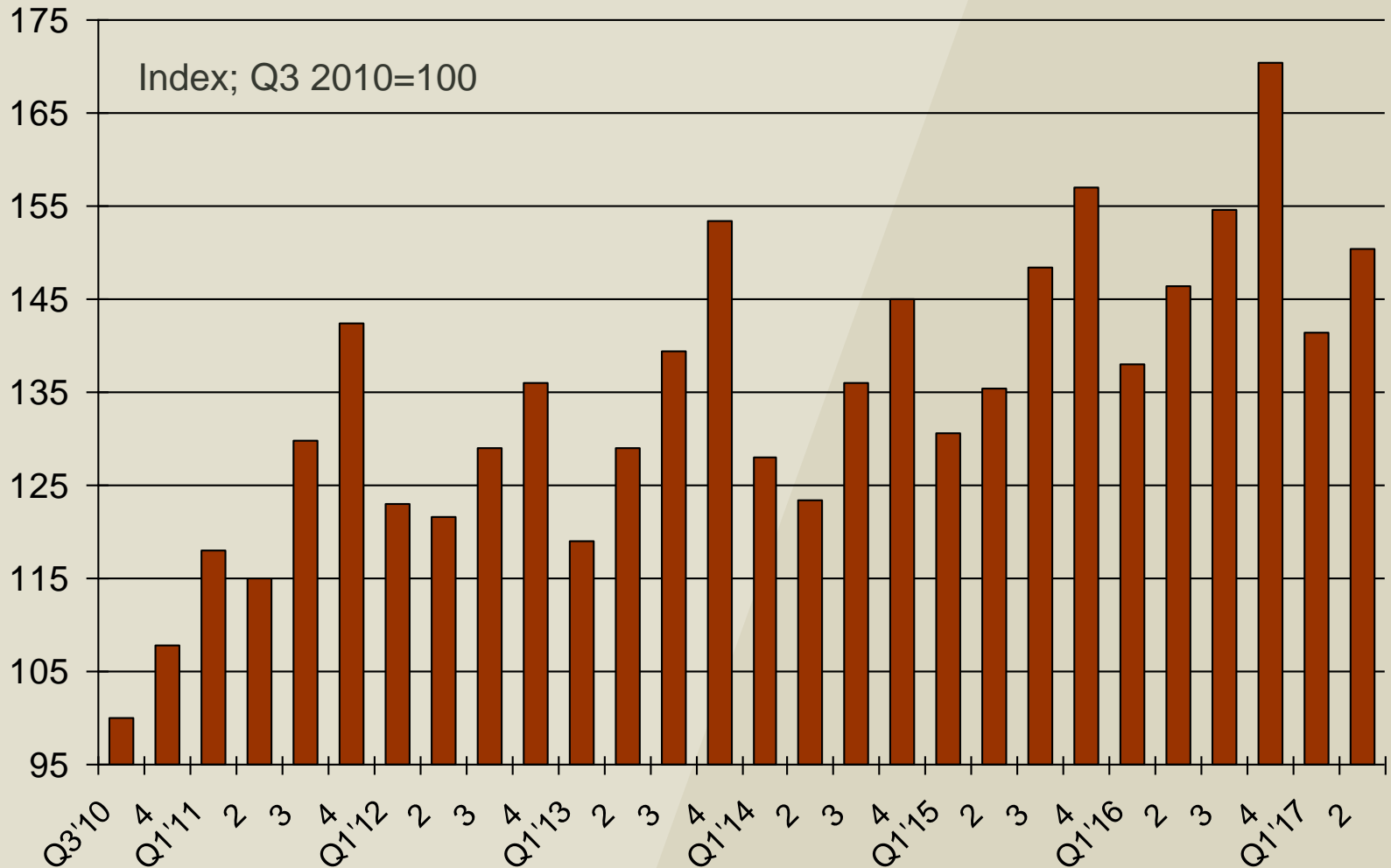


(Source: Stats SA)



Afrimat Construction Index

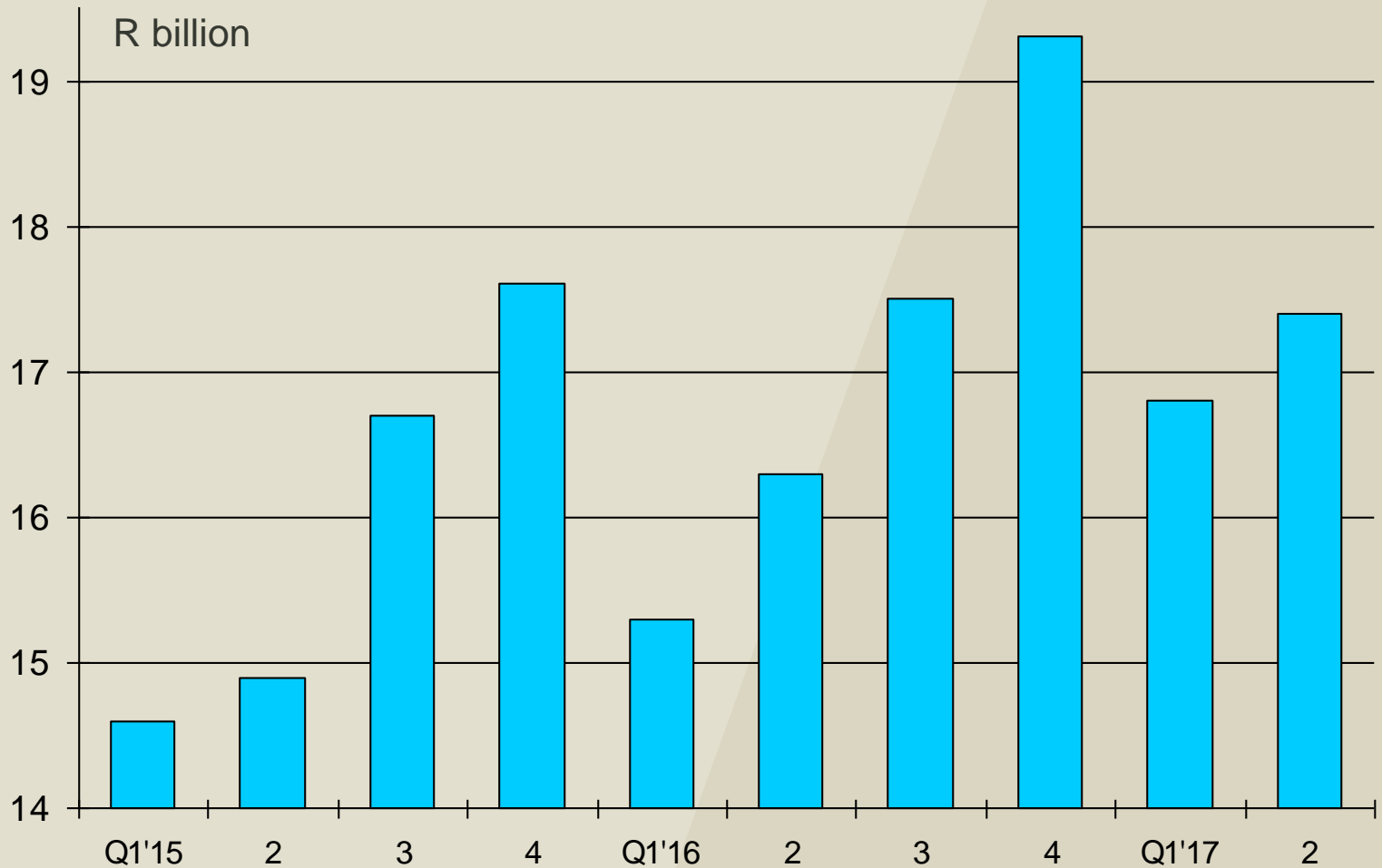
Afrimat Construction Index (ACI) – sub-index for hardware sales





Afrimat Construction Index

Quarterly retail sales values – hardware, paint & glass (at current prices)



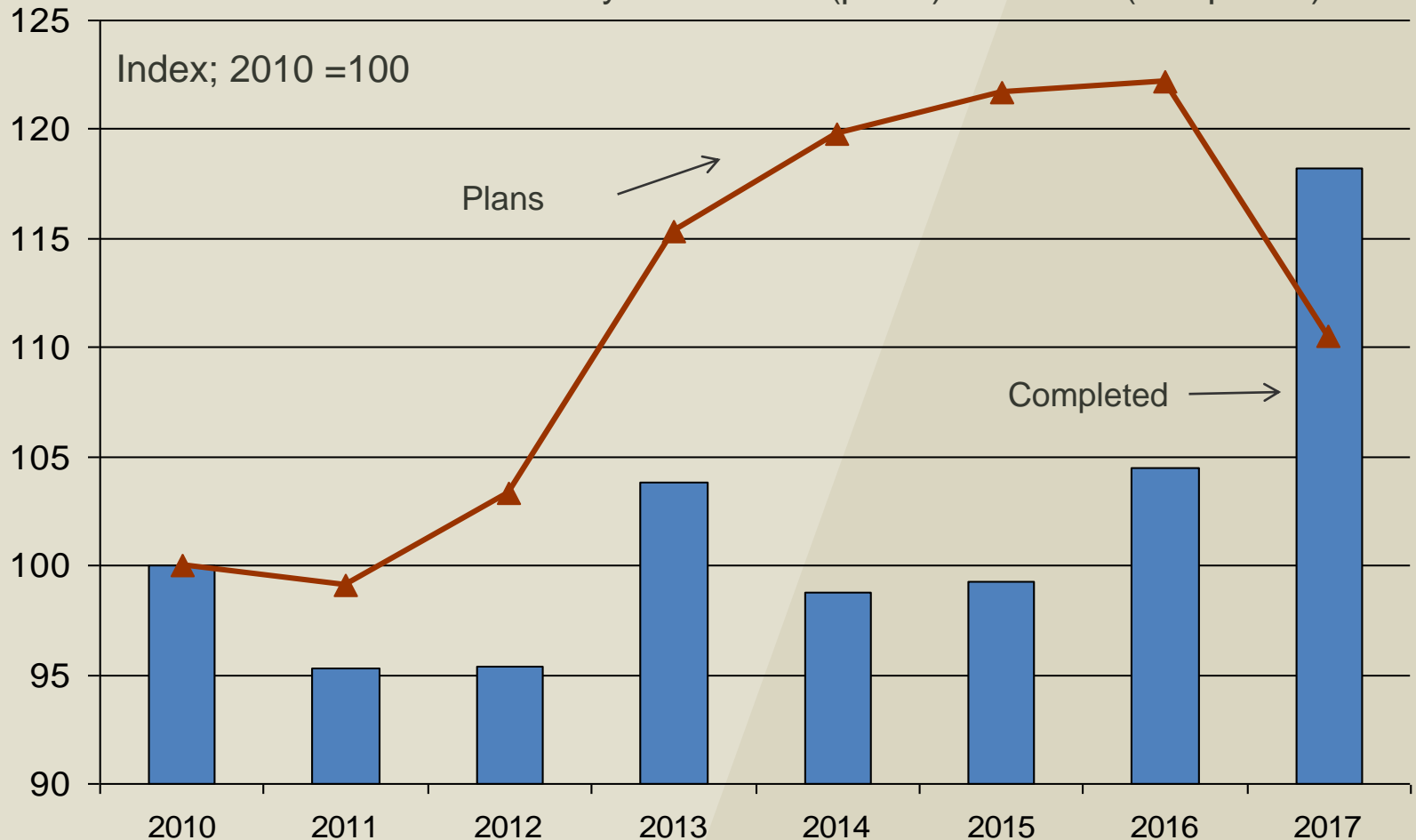
(Source: Stats SA)



Afrimat Construction Index

Indices of building plans passed & buildings completed
(in real terms)

Note: 2017 values ytd = R50.3b (plans) & R35.3b (completed)



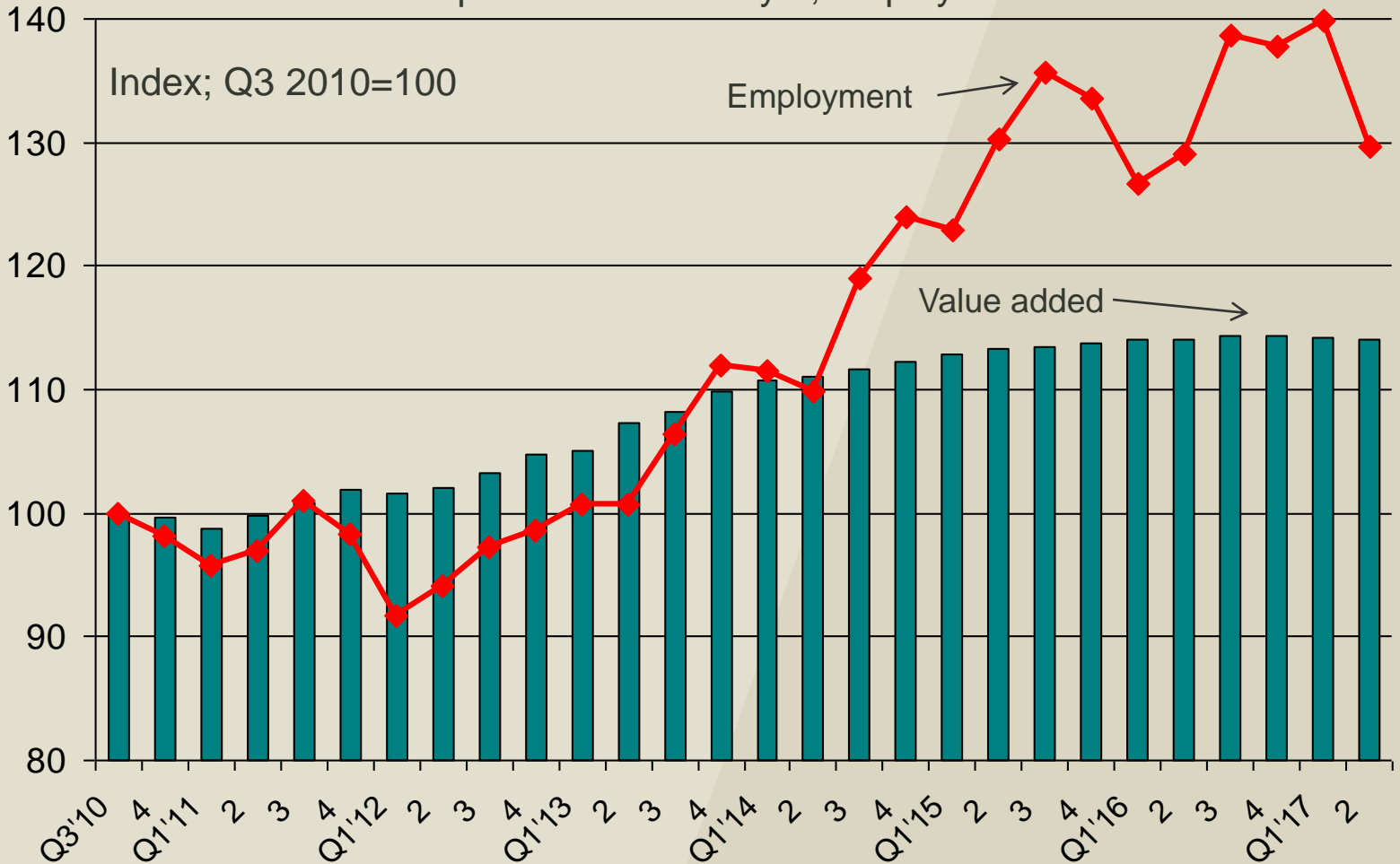
(Sources: Stats SA; SARB; own calculations)



Afrimat Construction Index

Afrimat Construction Index (ACI) – sub-indices for formal employment & value added in construction

Note: Output value = R85b ytd; employment = 1.35 million





Afrimat Construction Index

% Increase in the ACI sub-indices since Q3 2010 (in real terms)

