

**CONSISTENTLY
DELIVERING**

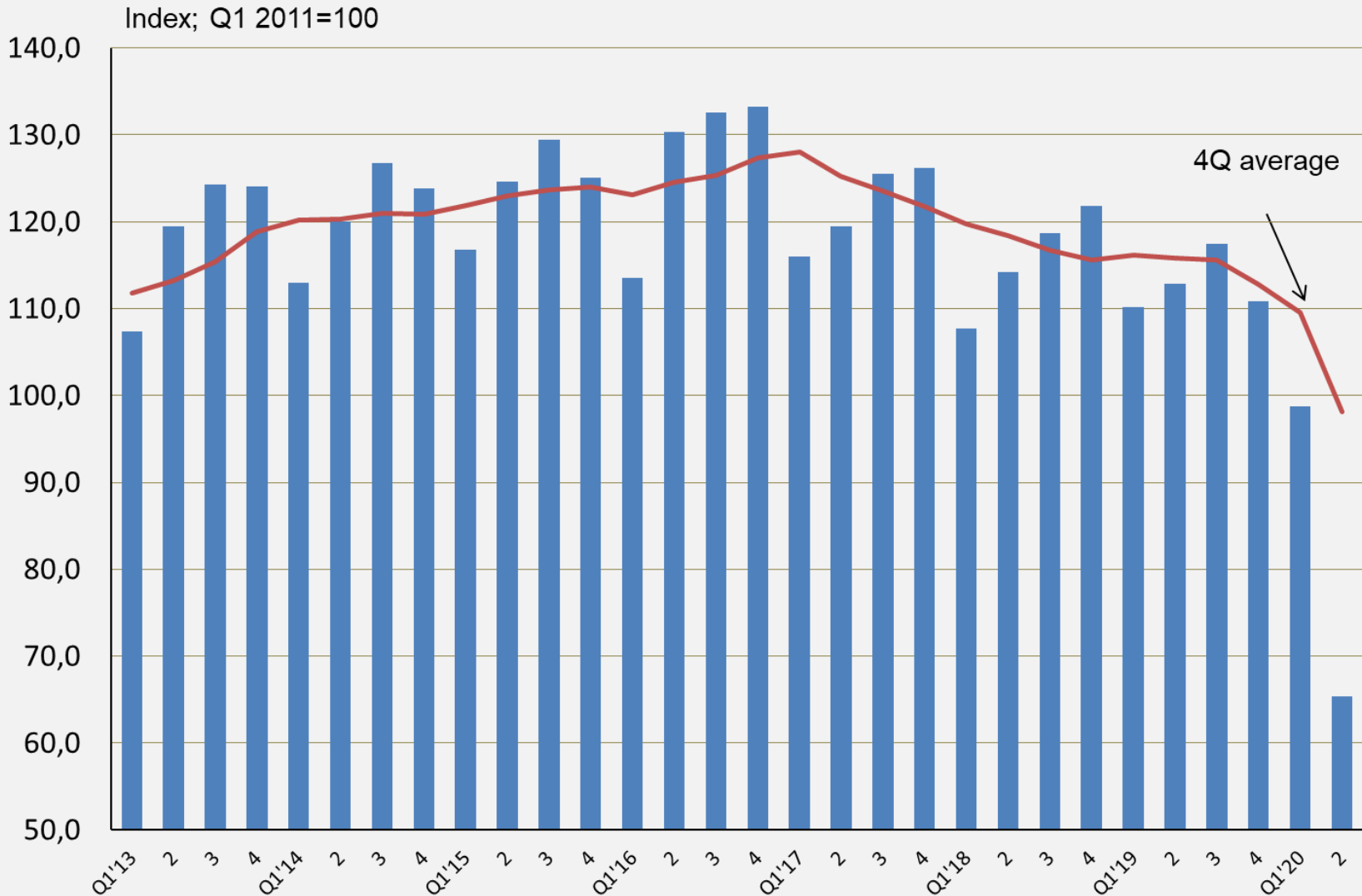


**Afrimat
Construction Index**

Quarter 2 | 2020

Dr Roelof Botha

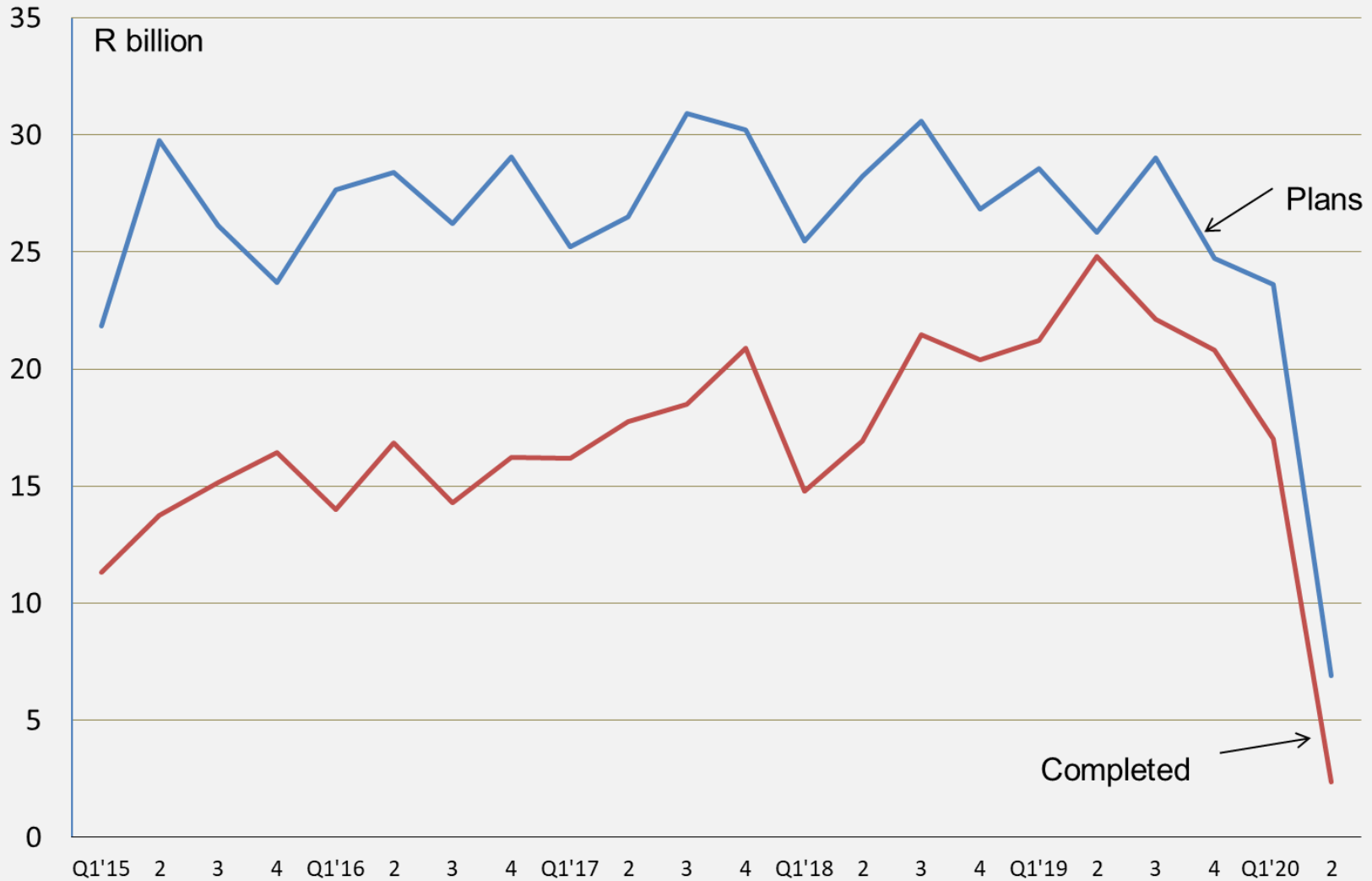
Afrimat Construction Index (ACI) 2nd quarter 2020



Value of building plans passed & buildings completed (current prices)



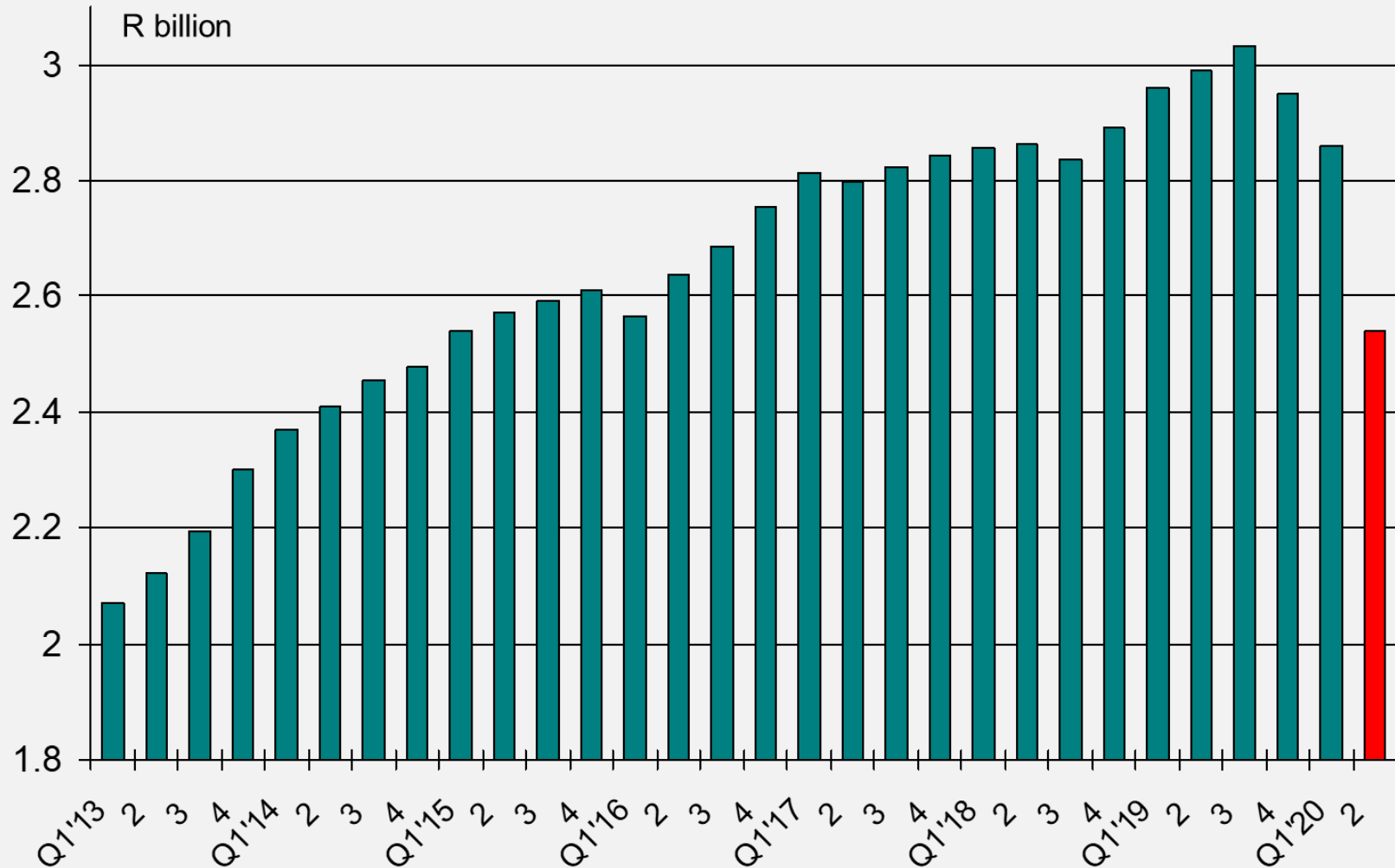
(Source: Stats SA)



Quarterly sales values – building materials (at current prices)



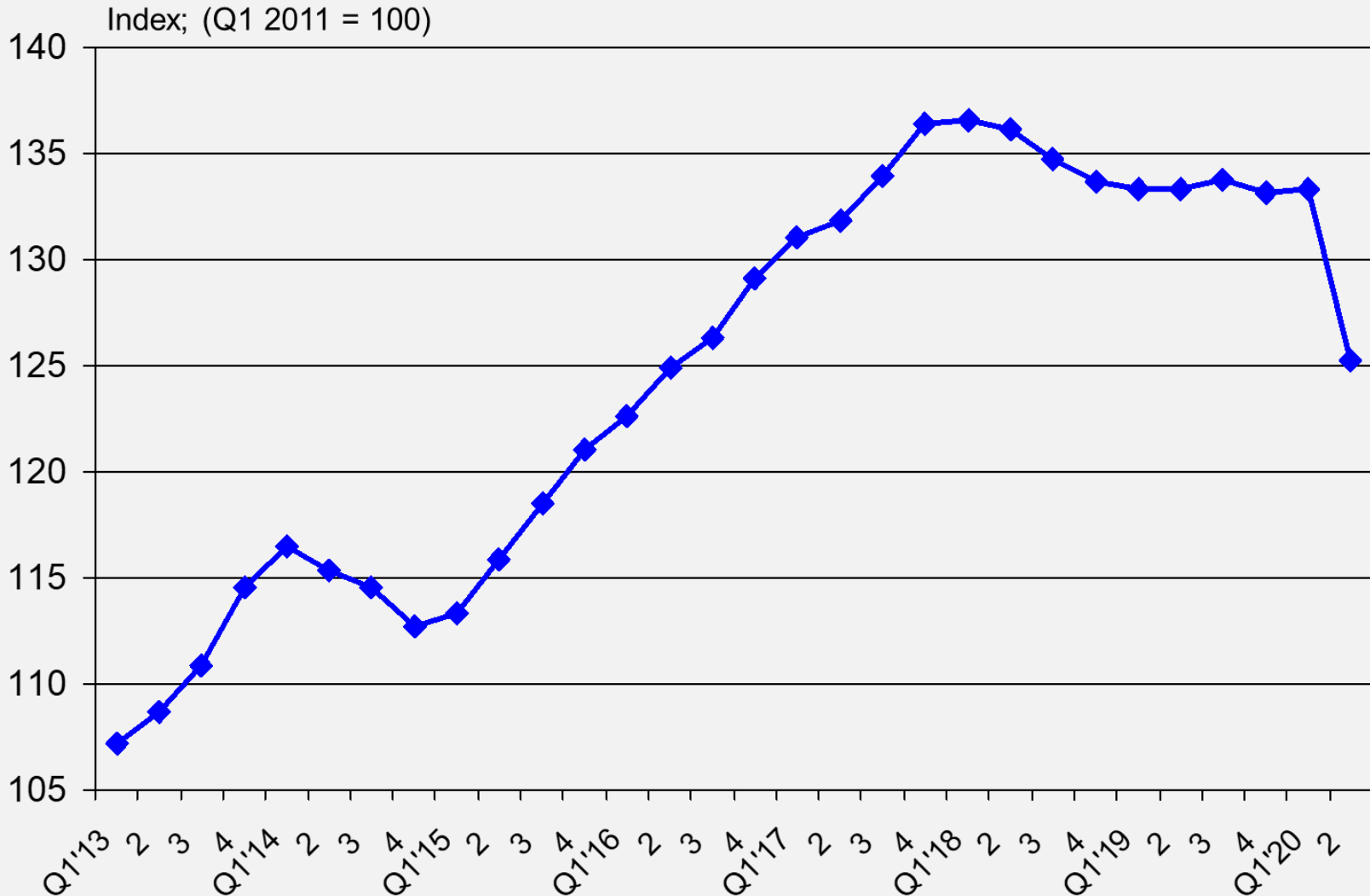
(Note: 4Q moving avg; Source: Stats SA)



Quarterly index of real hardware retail sales



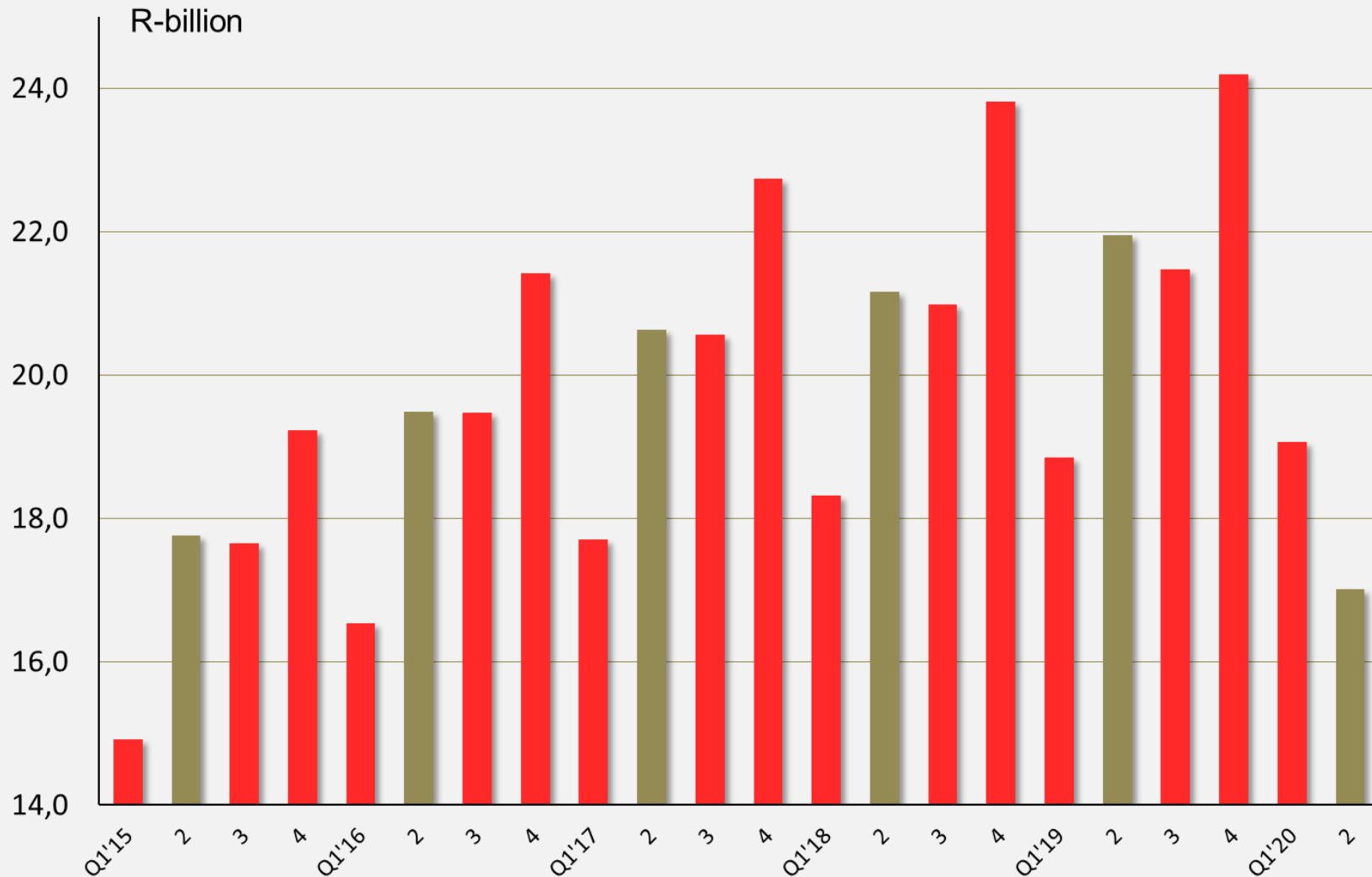
(Note: 4Q moving avg; Source: Stats SA)



Remuneration of employees in construction



(Source: Stats SA)

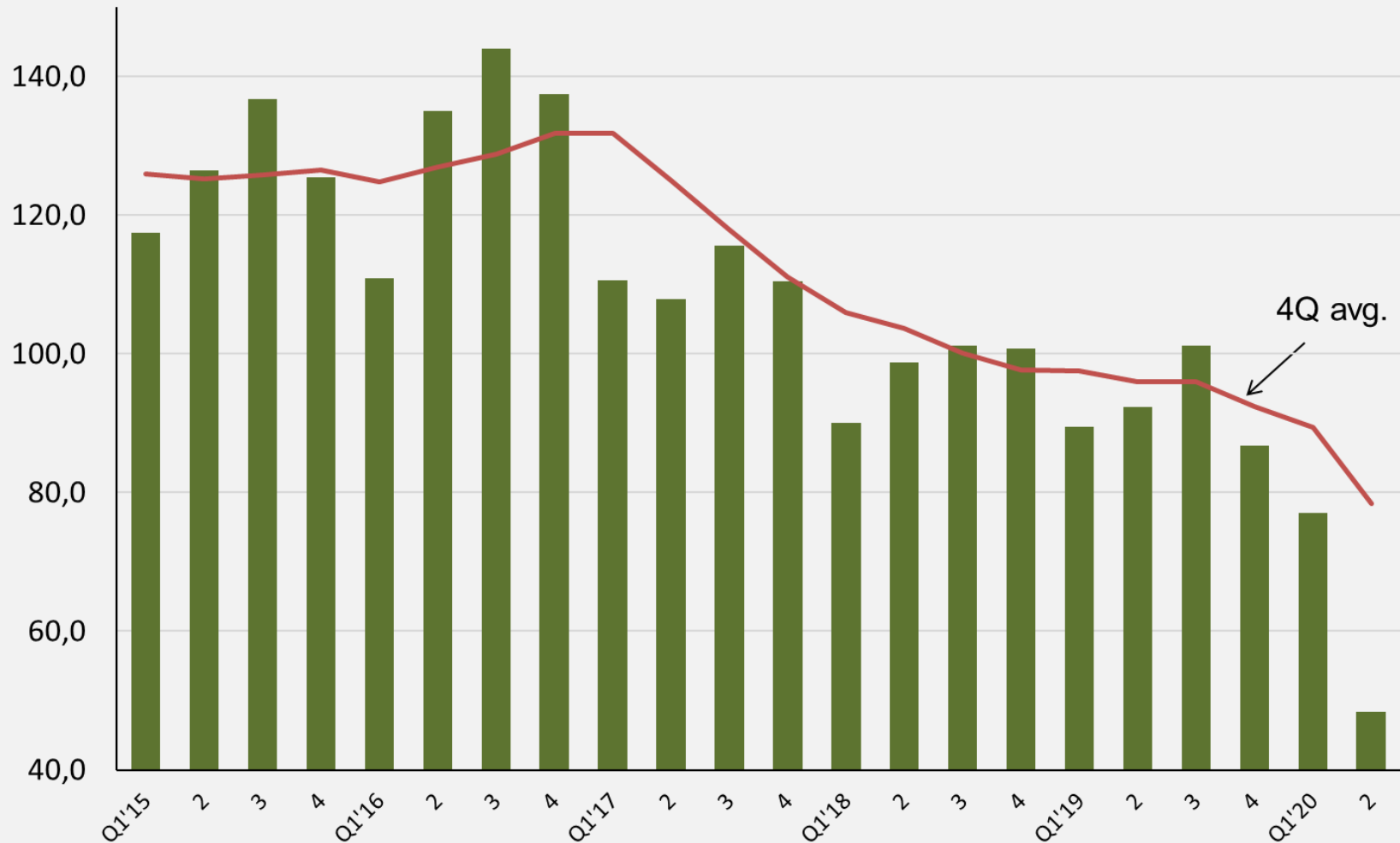


Index of the volume of building materials produced



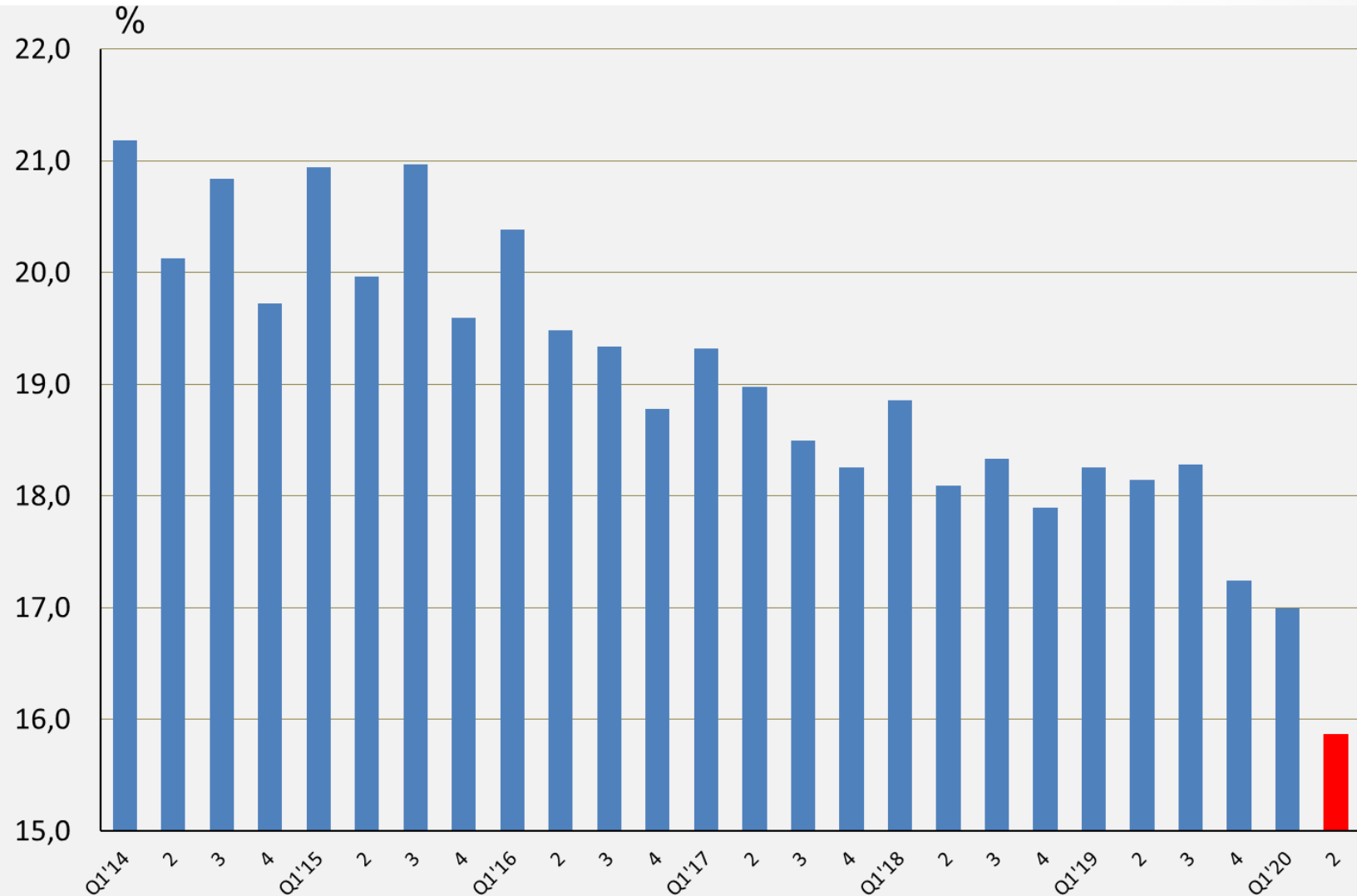
(Sources: Stats SA; own calculations)

Index; 2011 = 100



Capital formation as % of GDP in structural decline

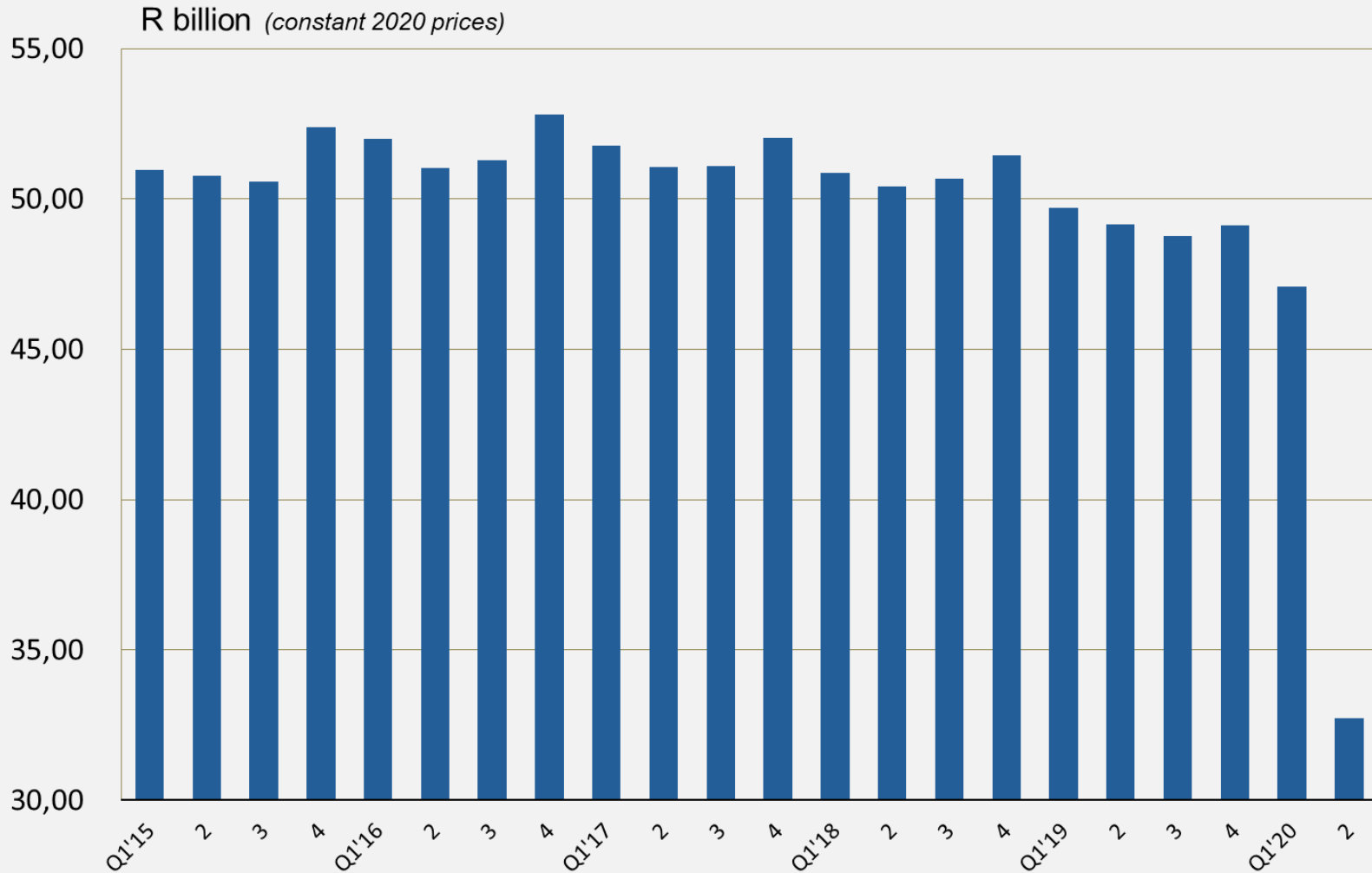
(Sources: Stats SA; own calculations)



Real value added by the construction sector also in structural decline



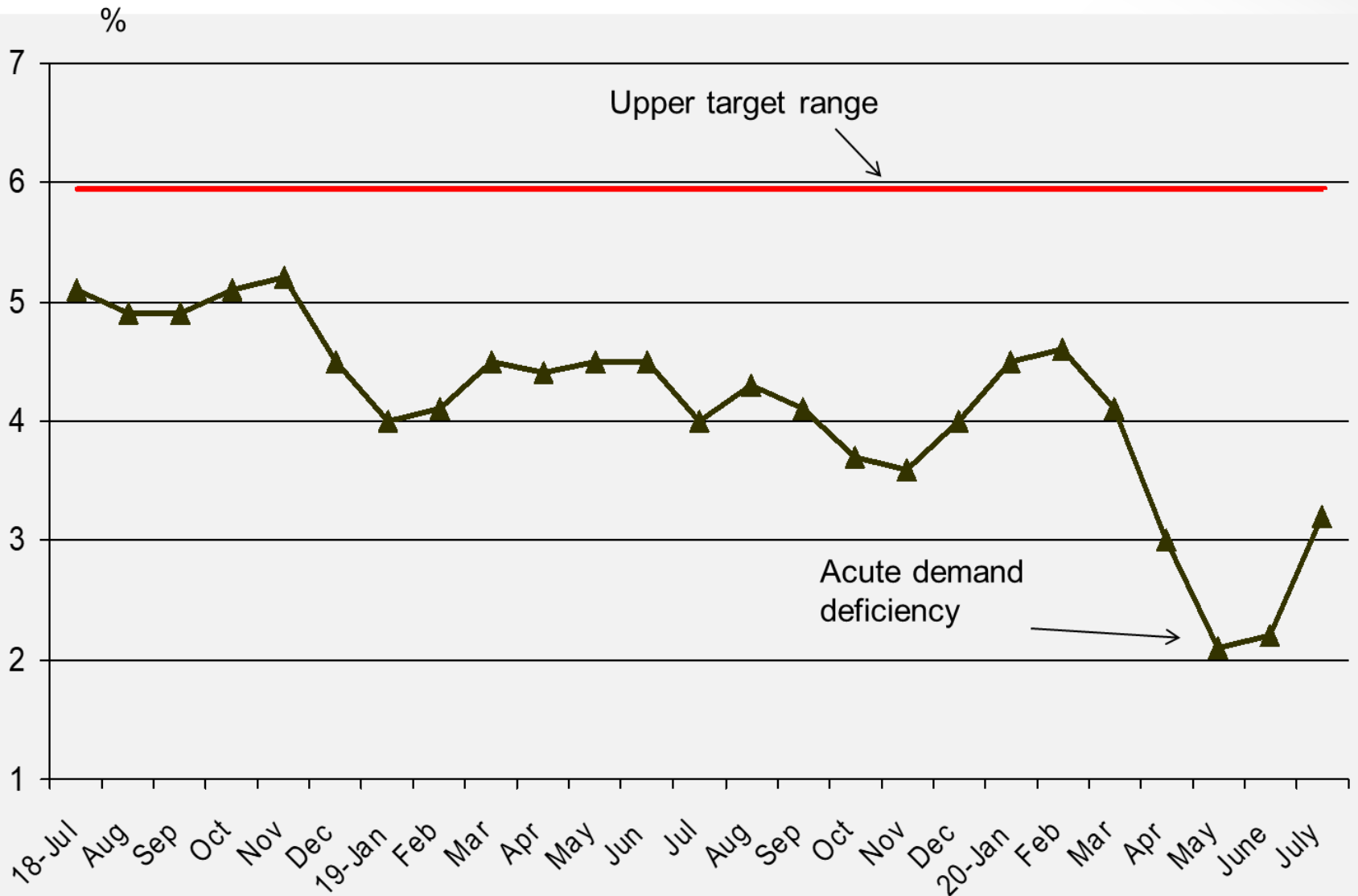
(Source: Stats SA)



Consumer price index (annualised % change)



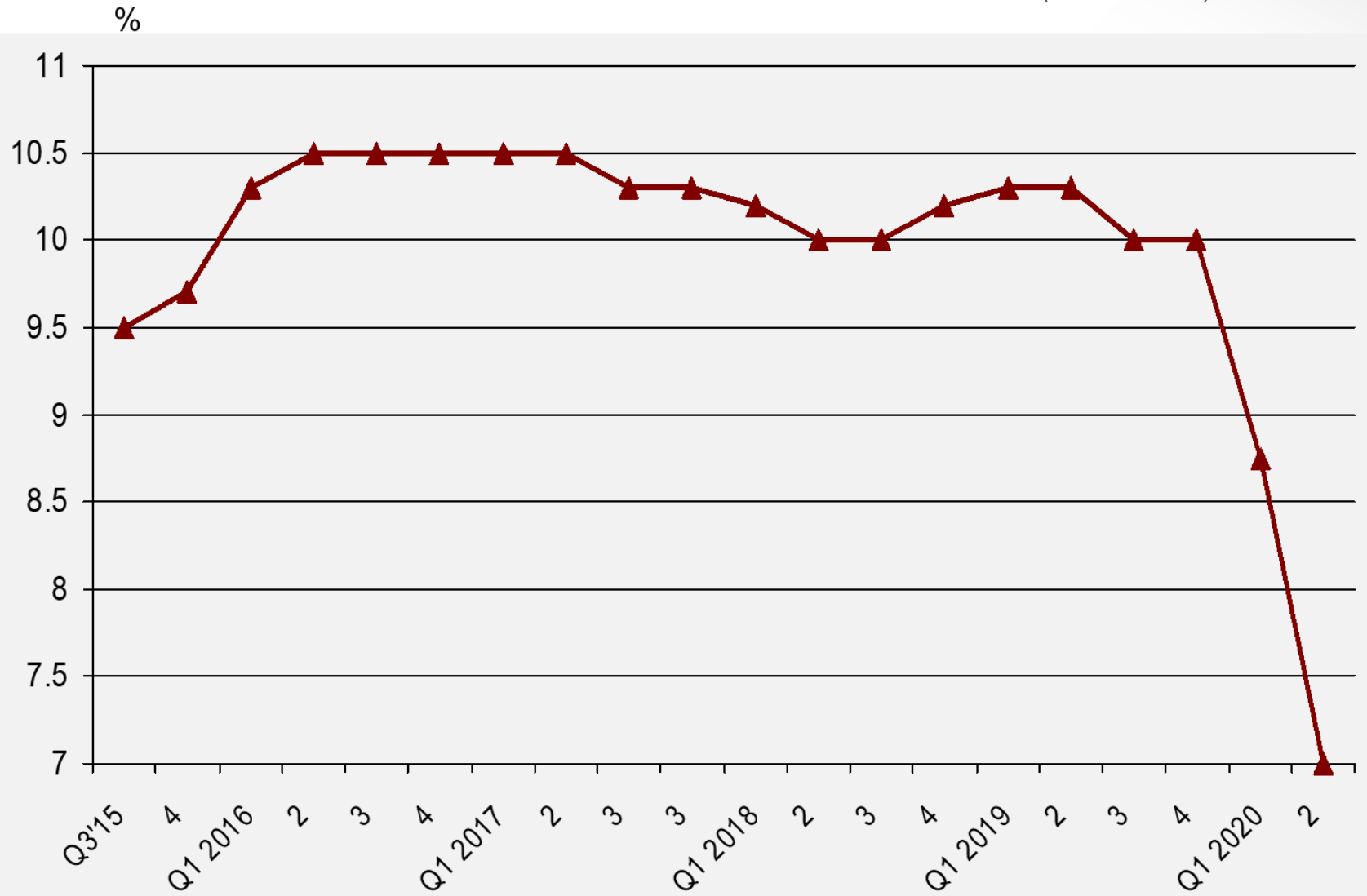
(Source: Stats SA)



Prime overdraft rate



(Source: SARB)



Provincial composition of new infrastructure projects

