

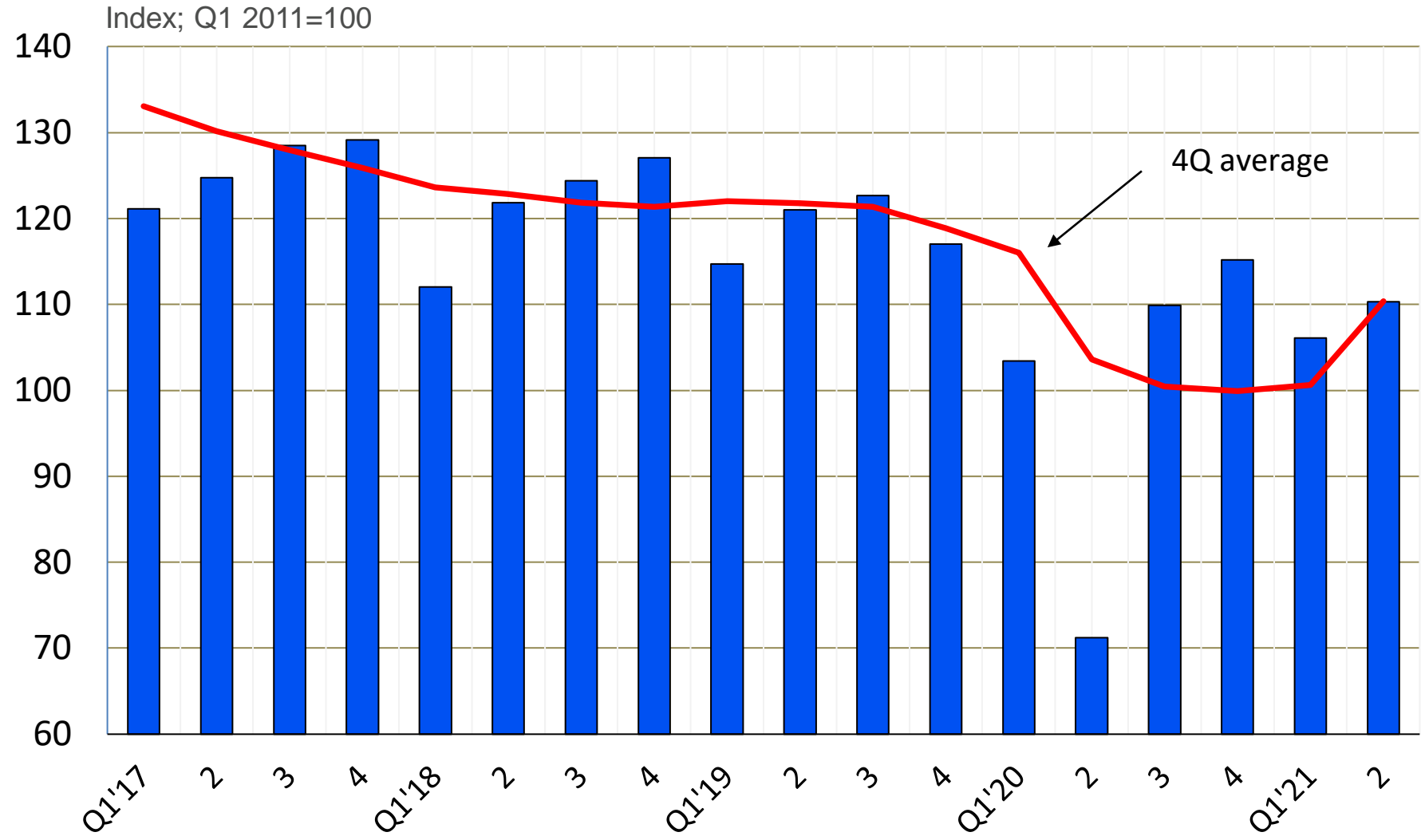
DIVERSIFICATION
DRIVING GROWTH



Afrimat Construction Index

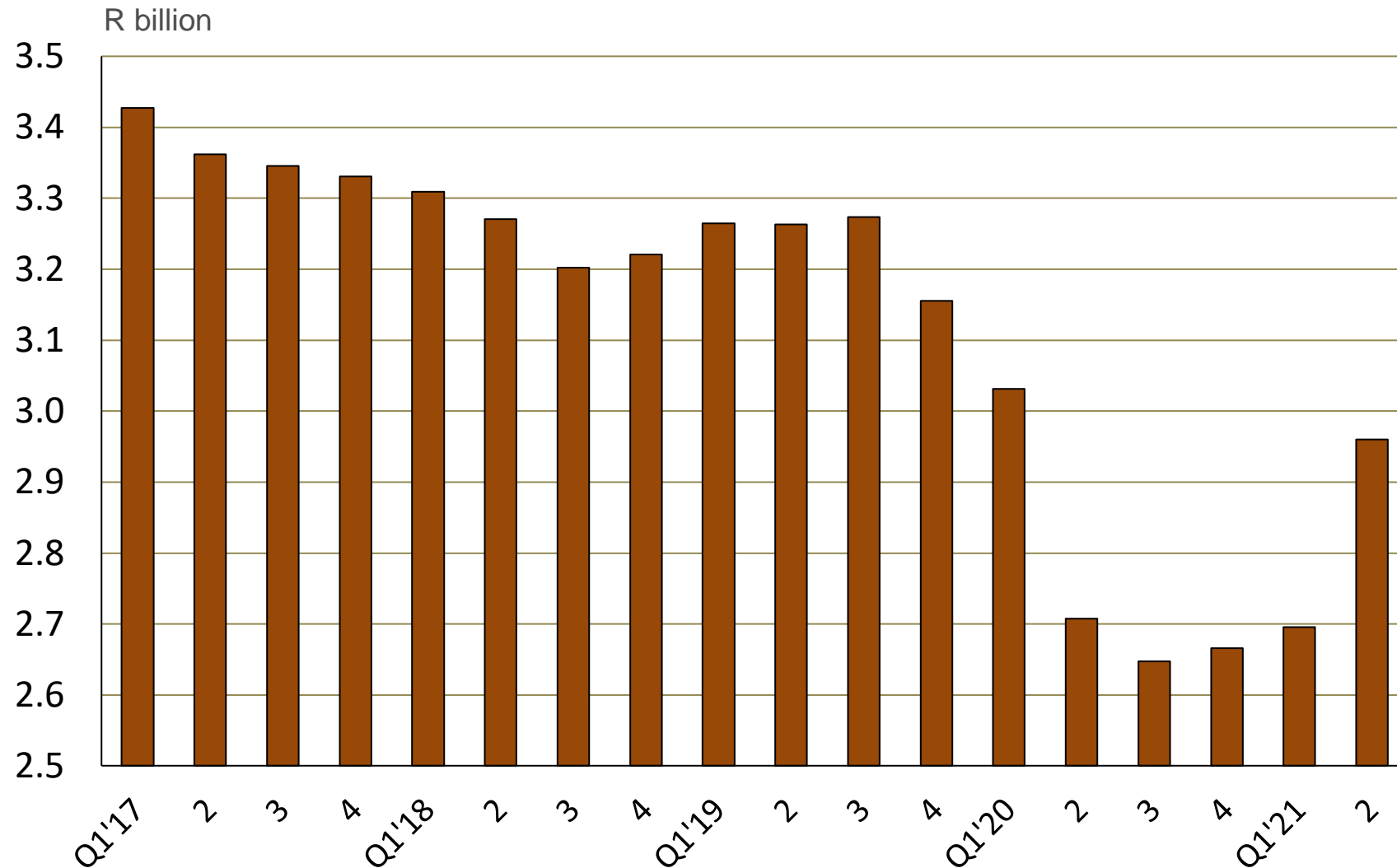
Quarter 2 | 2021
Dr Roelof Botha

Afrimat Construction Index (ACI) – 2nd quarter 2021



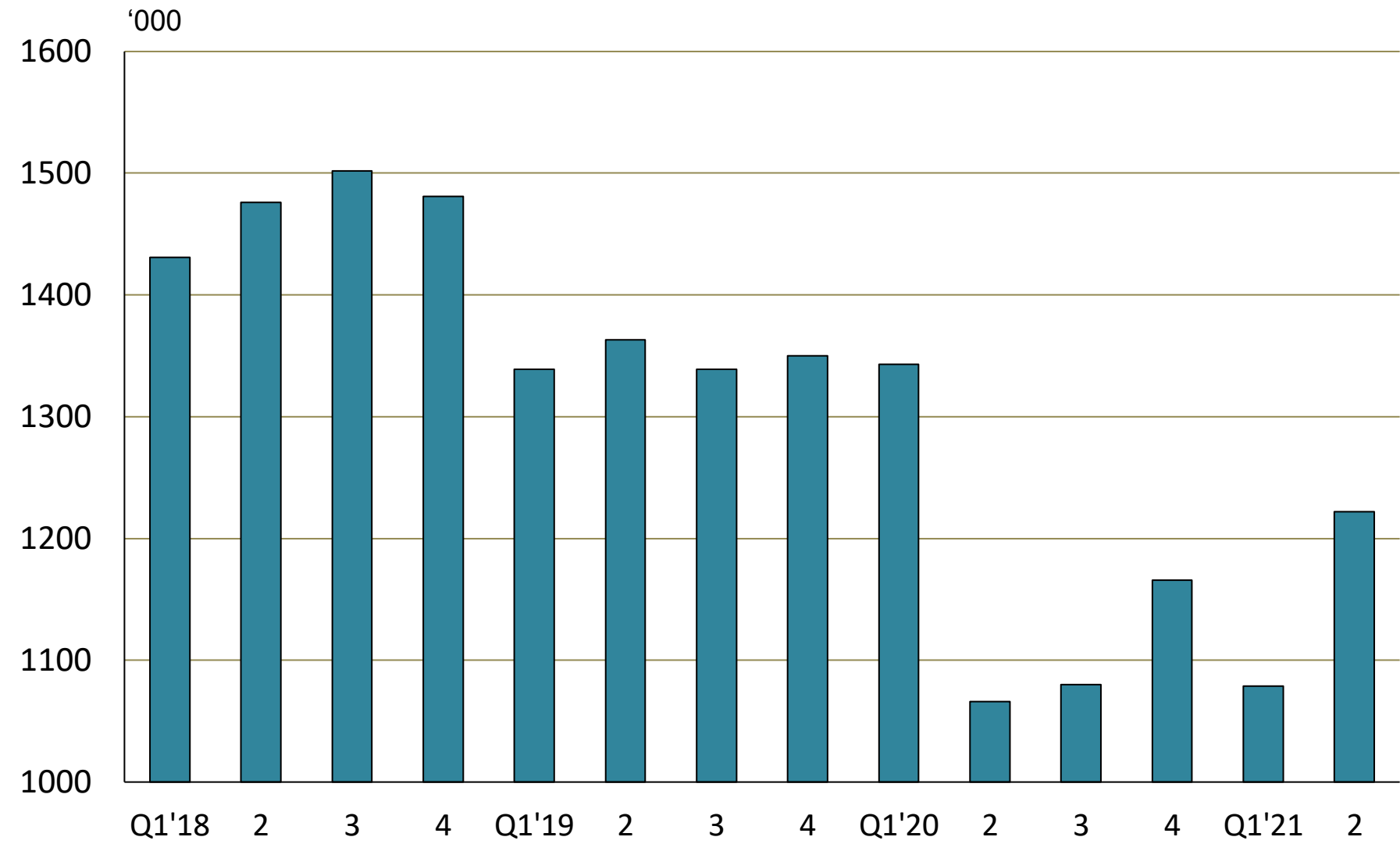
Value of building material sales at constant 2021 prices (4-quarter average)

(Sources: Stats SA; own calculations)



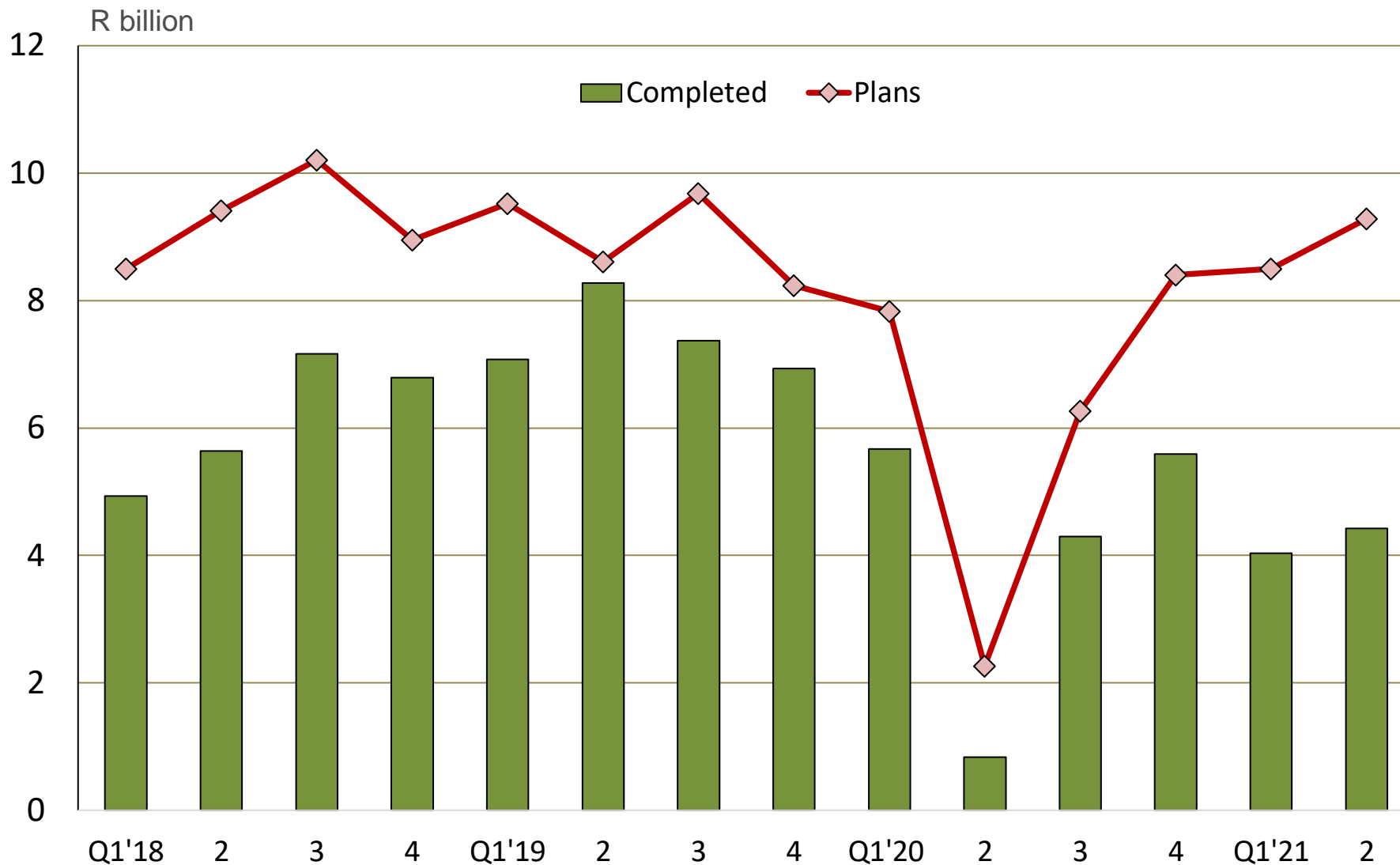
Employment in construction

(Source: Stats SA)



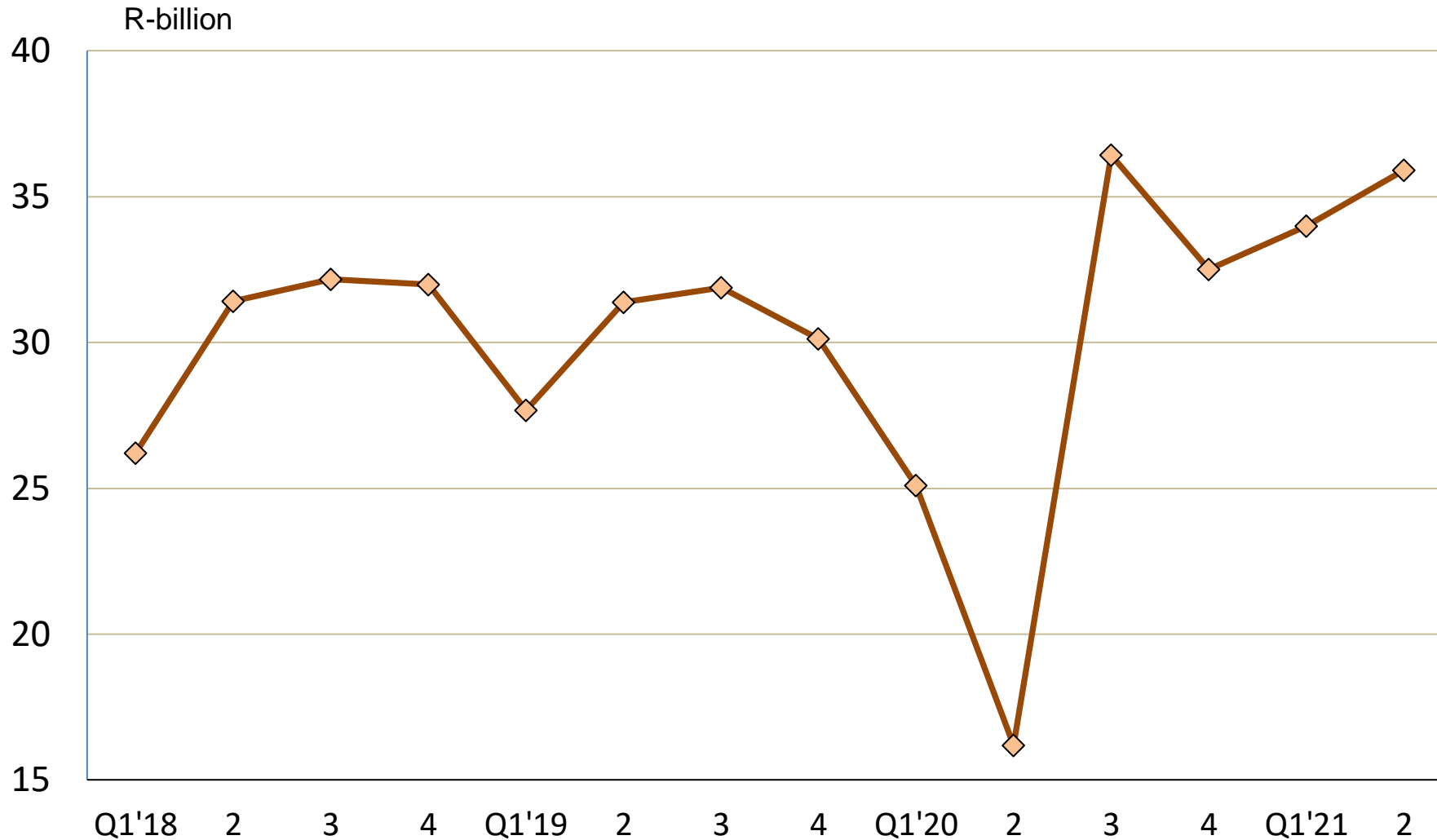
Average monthly value of building plans passed & buildings completed by larger municipalities

(Source: Stats SA)



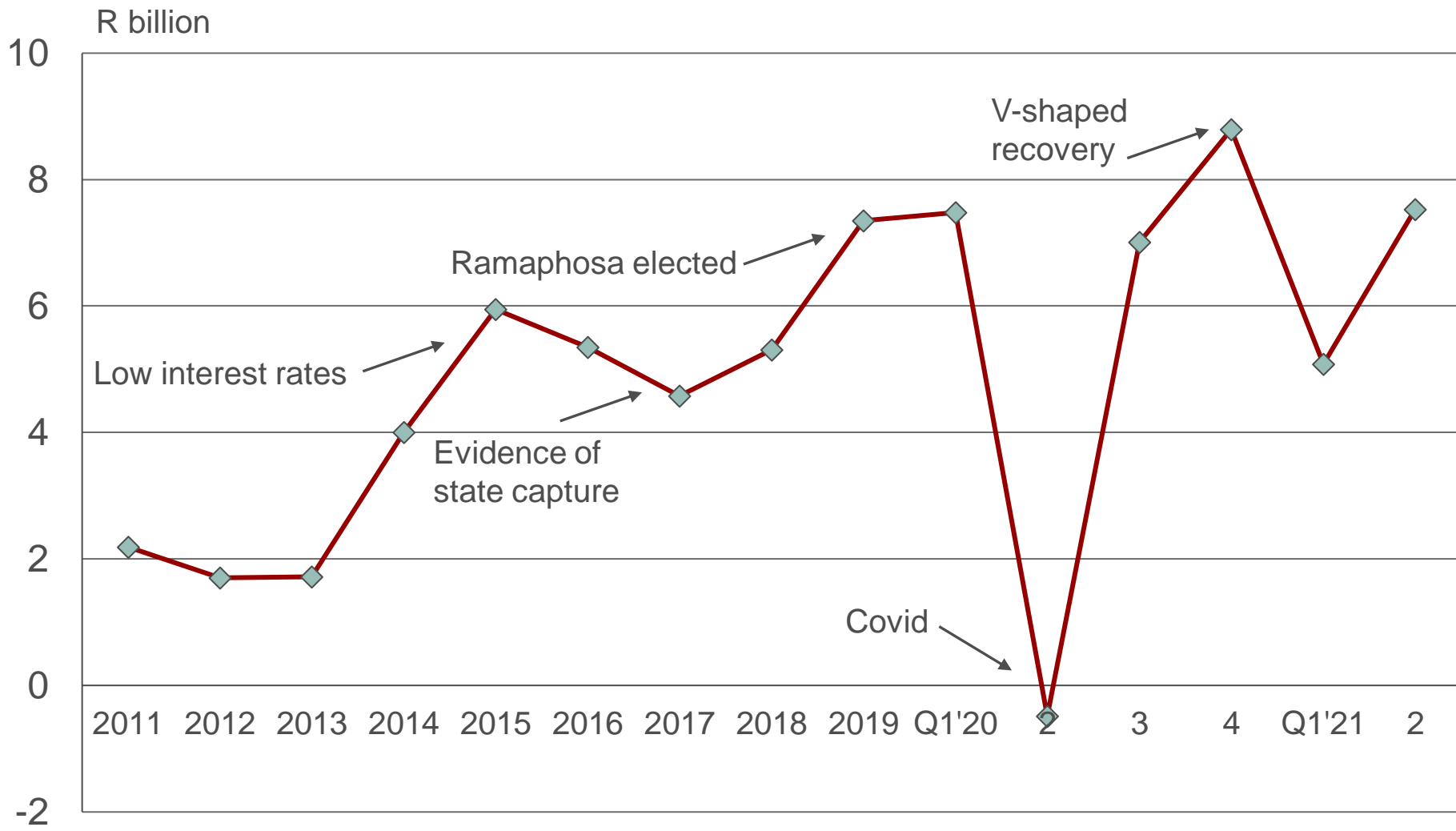
Value of sales of construction materials (wholesale) at current prices

(Source: Stats SA)

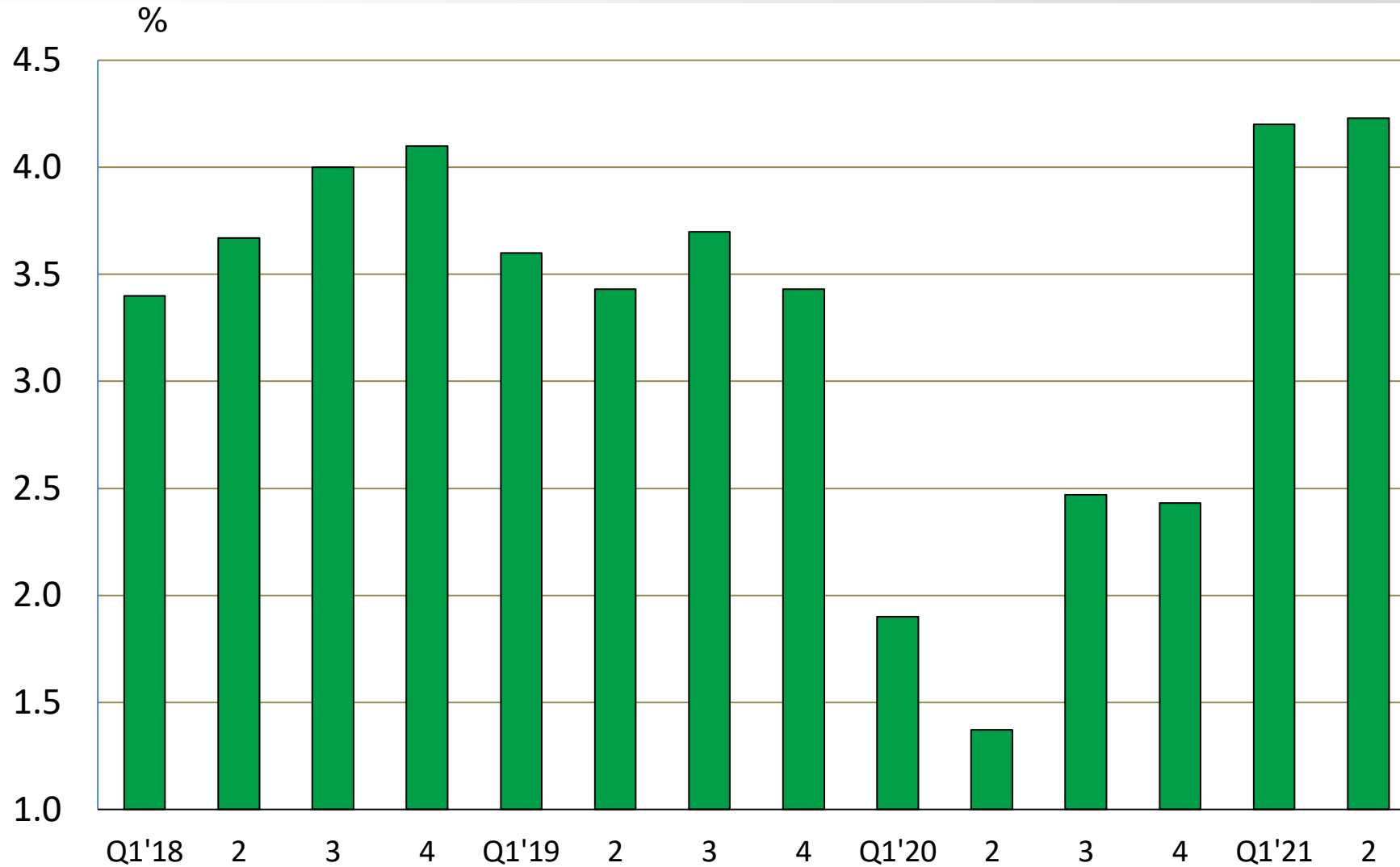


Change in the average monthly value of mortgage advances

(Sources: SARB; own calculations)

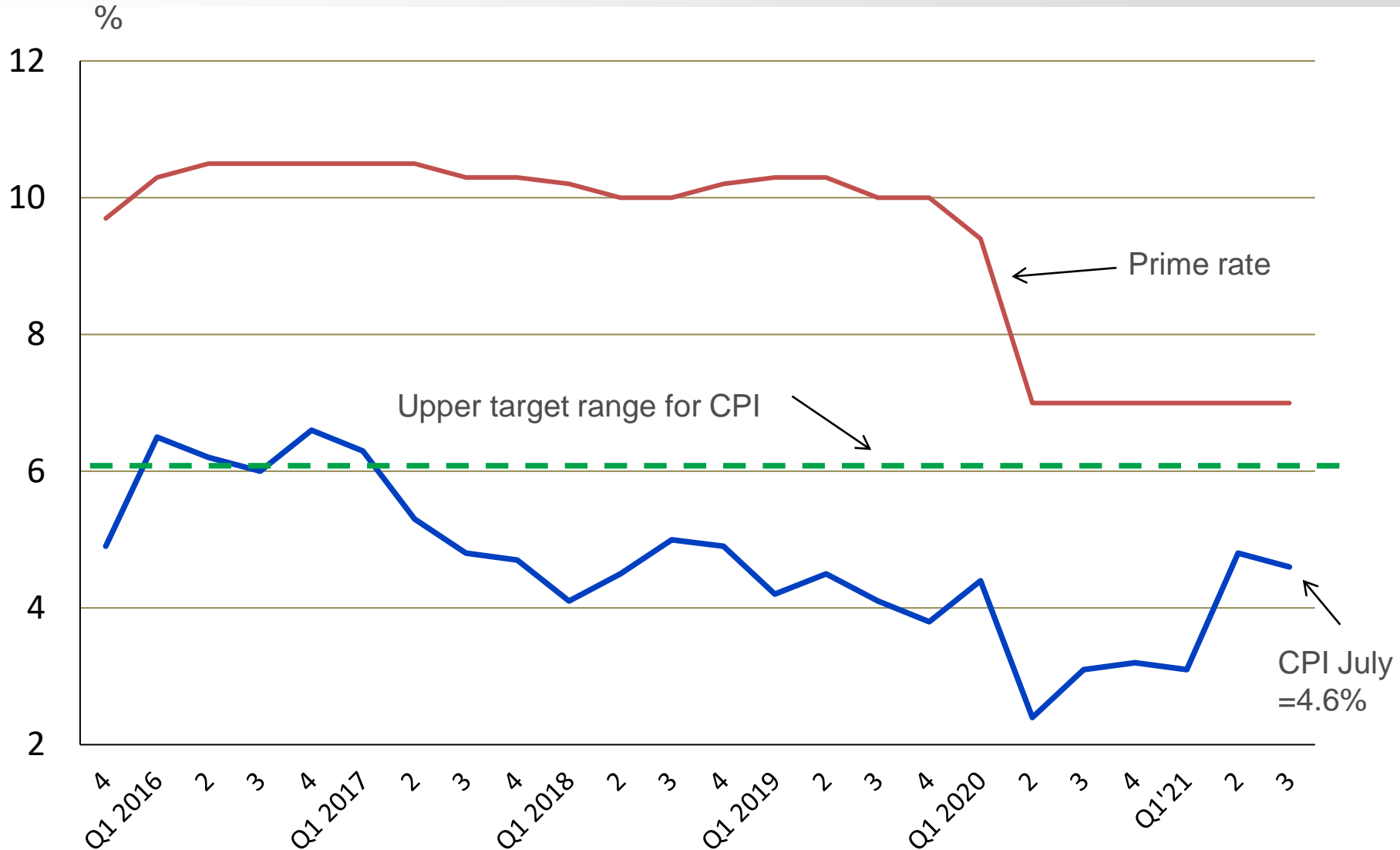


FNB House Price Index (year-on-year % change)

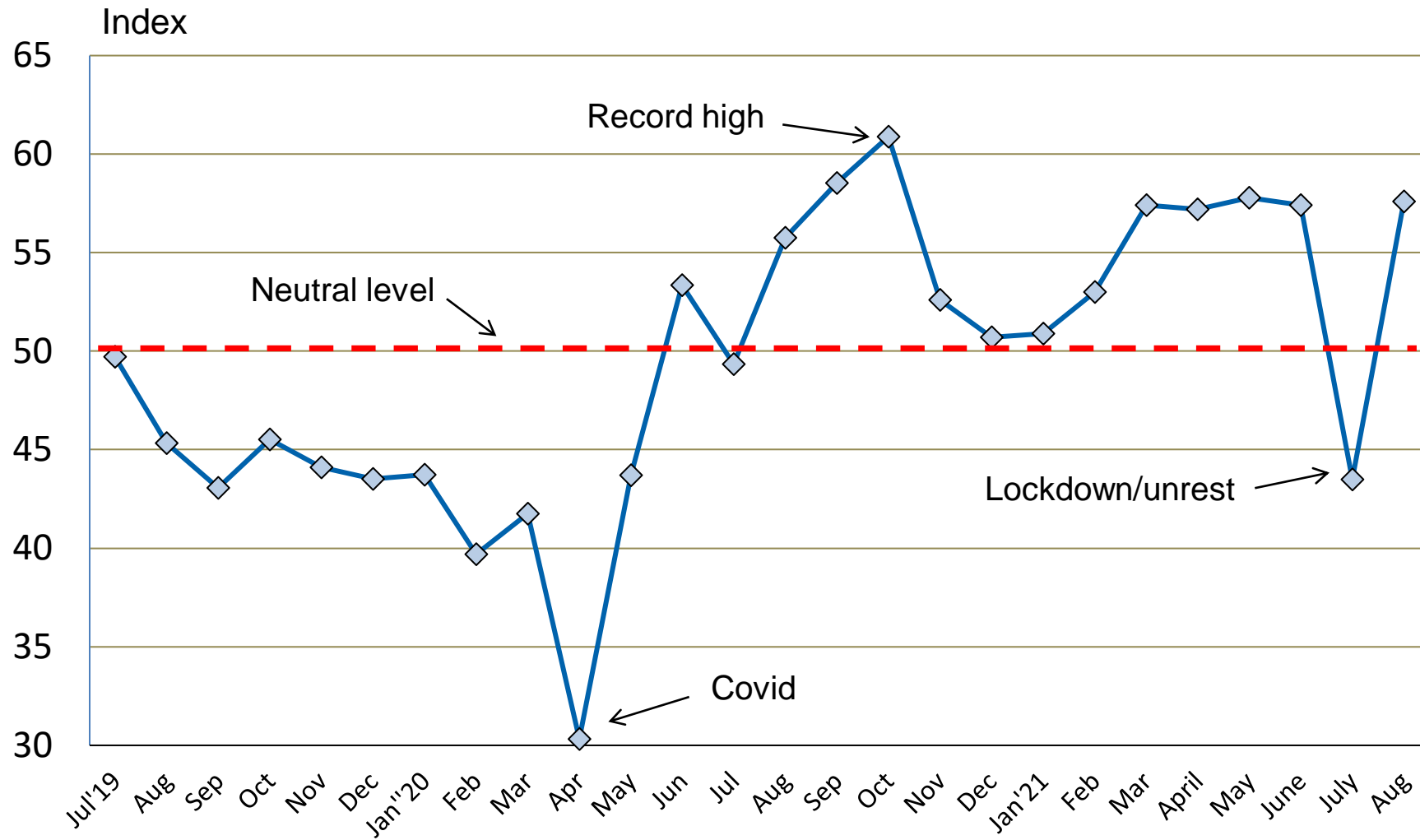


Prime rate and the CPI

(Sources: Stats SA; SARB)



Absa/BER purchasing managers' index (PMI) recovers swiftly and returns to above neutral 50-level



GDP growth forecasts – selected participants in the Finmedia Economist of the Year panel

(Source: Finmedia)

