DIVERSIFICATION DRIVING GROWTH

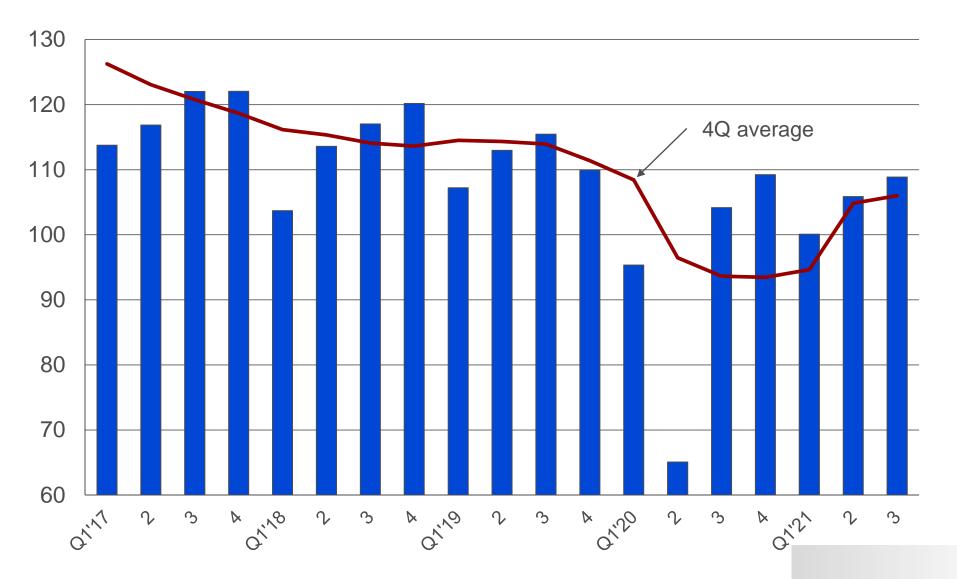


Afrimat Construction Index

Quarter 3 | 2021 Dr Roelof Botha

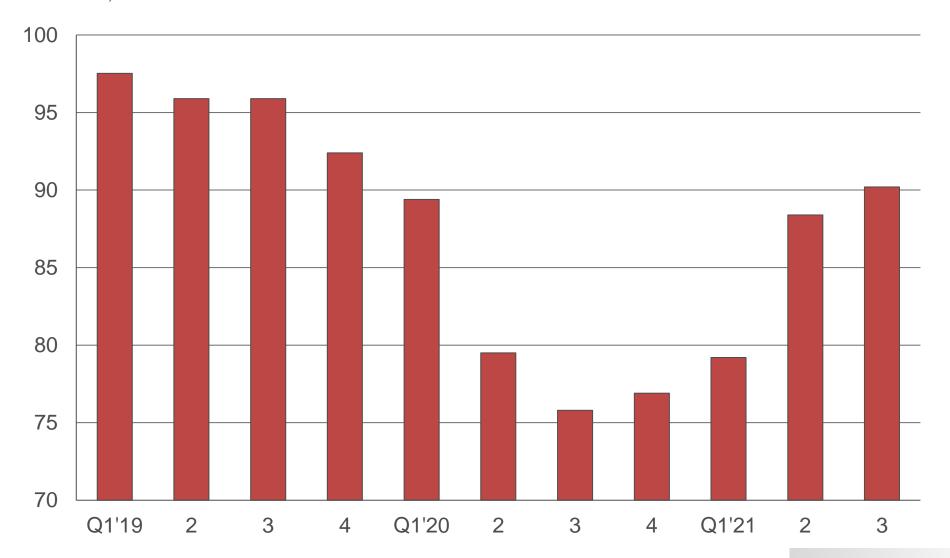
Afrimat Construction Index (ACI) – 3rd quarter 2021

Index; Q1 2011=100



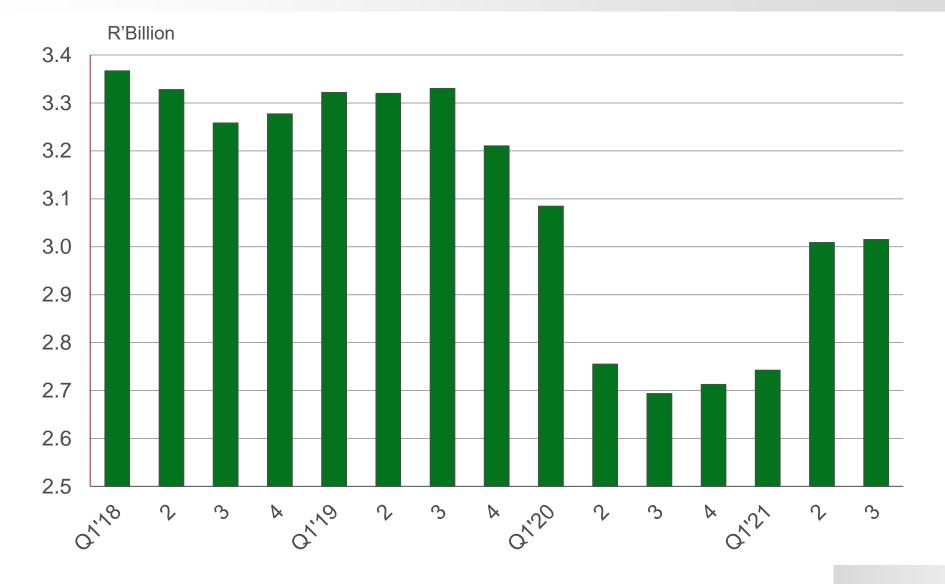
Index of building material volume produced

(Note: 4 quarter avg. Source: Stats SA)



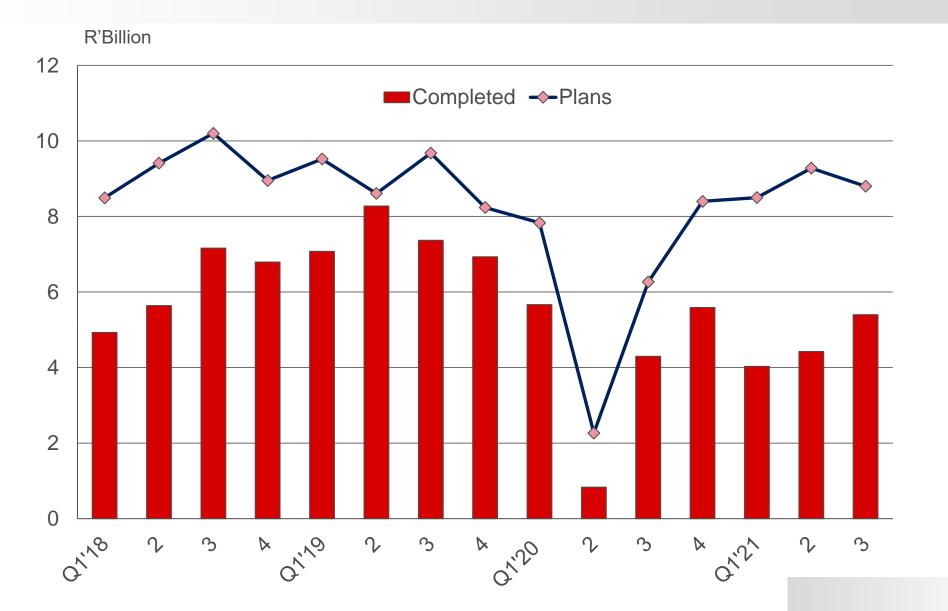
Index; Q1 2011=100

Value of building material sales at constant 2021 prices (4-quarter average) (Sources: Stats SA; own calculations)



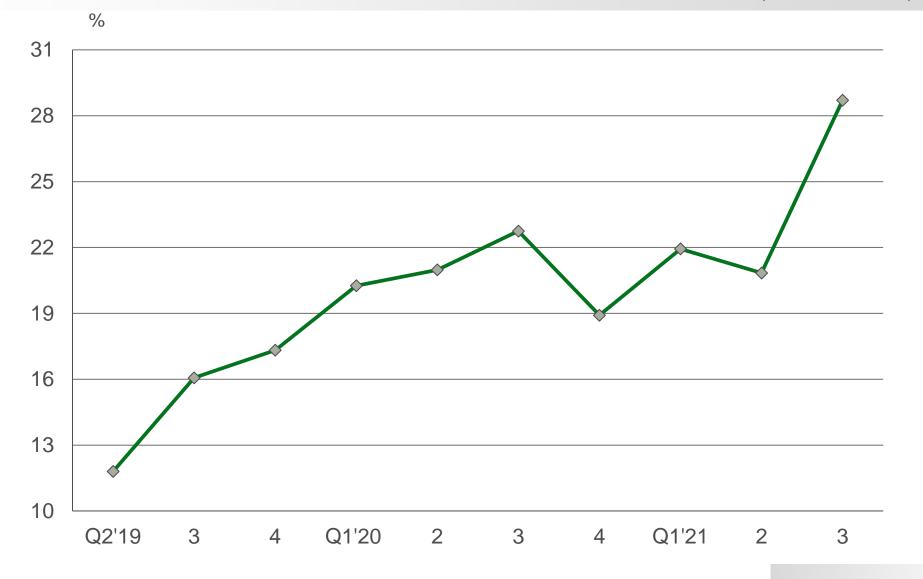
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Average monthly value of building plans passed and buildings completed by larger municipalities (Source: Stats SA)

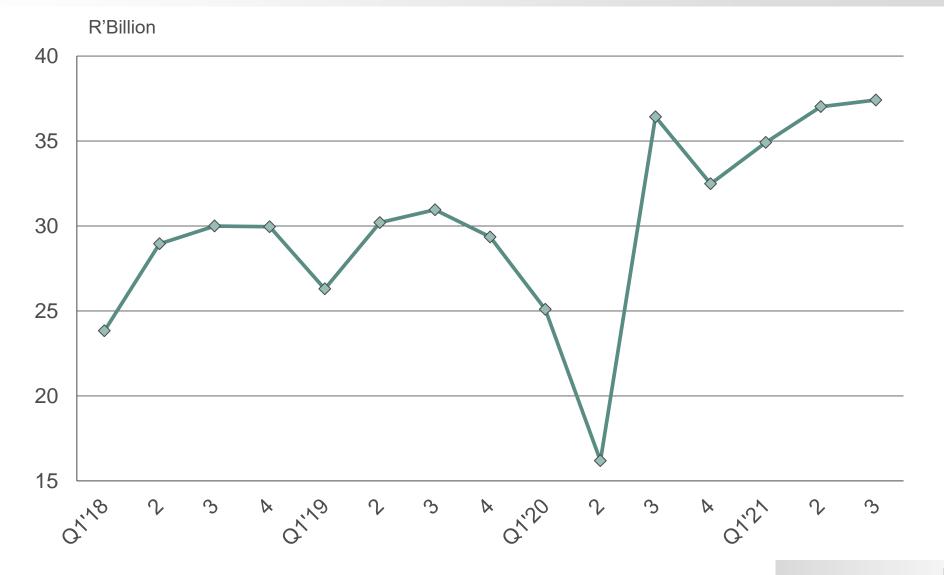


Ratio of value of alterations and additions to total value of buildings completed by larger municipalities

(Source: Stats SA)



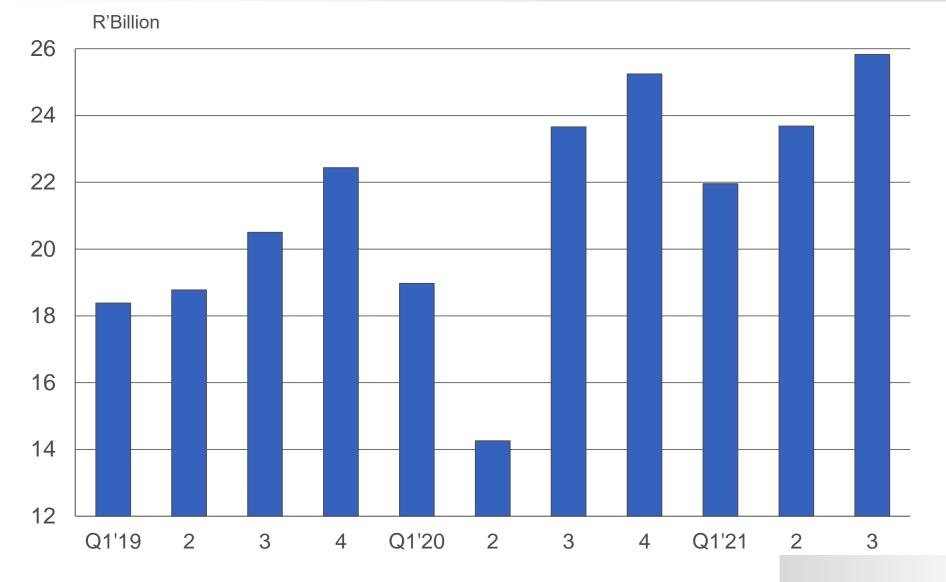
Value of sales of construction materials (wholesale) at current prices (Source: Stats SA)



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Value of hardware sales at current prices

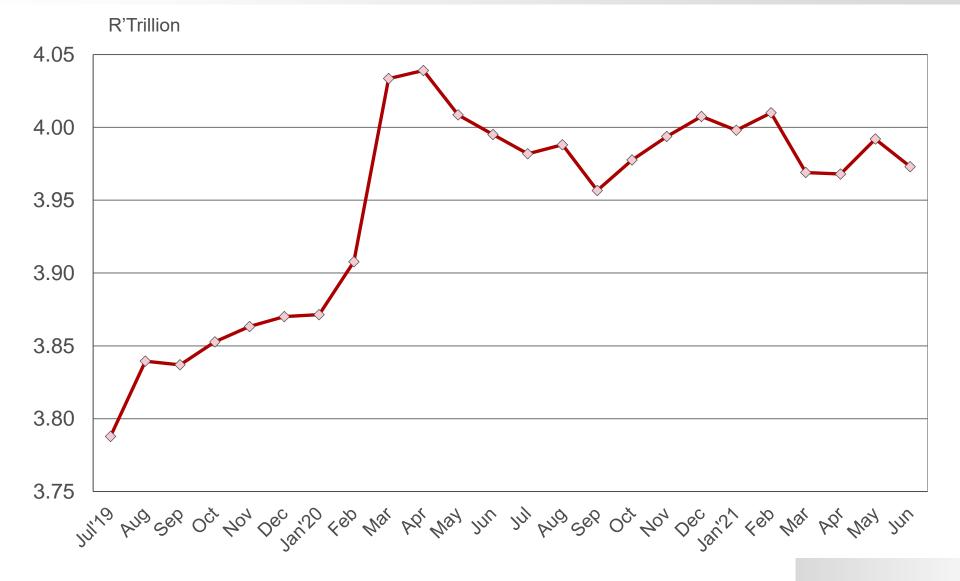
⁽Source: Stats SA)



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Total private sector credit extension

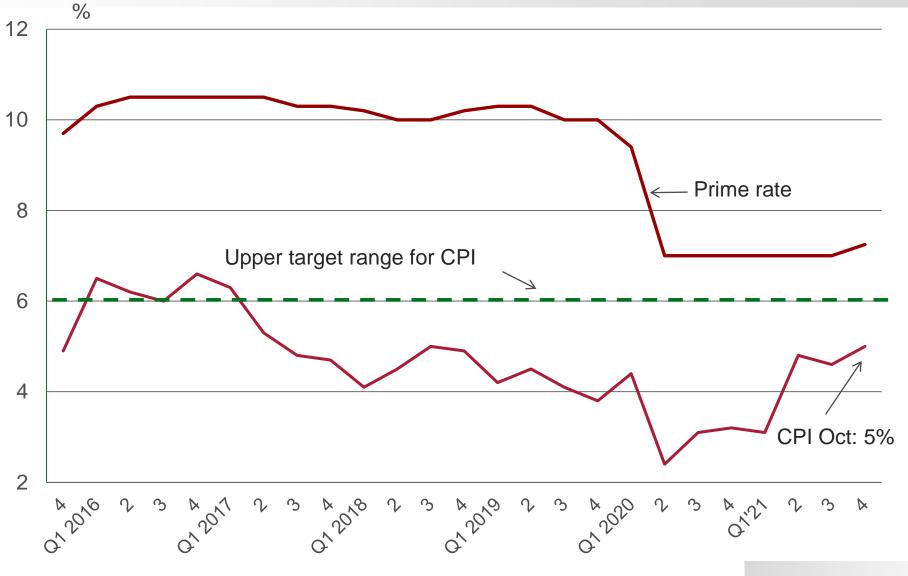
(Source: SARB)



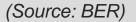
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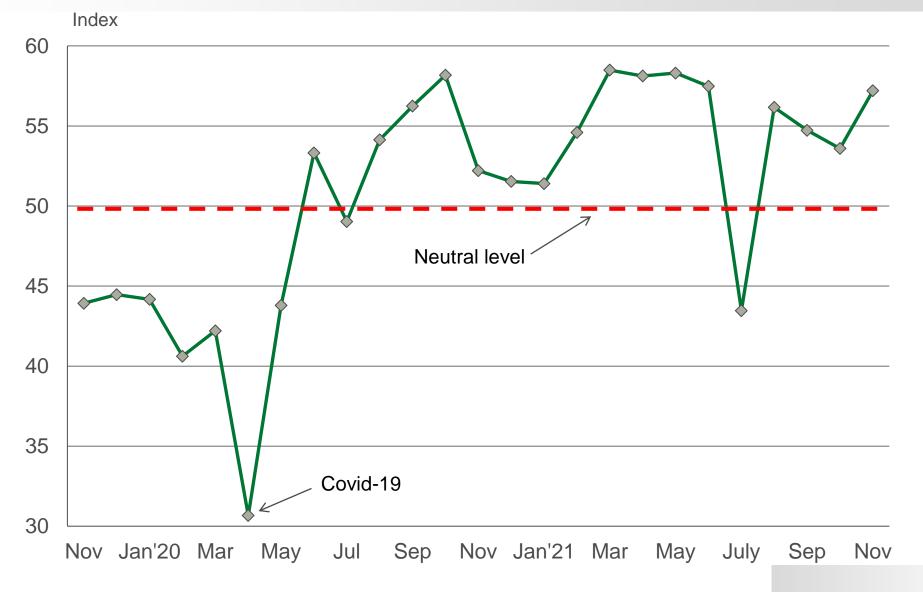
Prime rate and the CPI

(Sources: Stats SA; SARB)



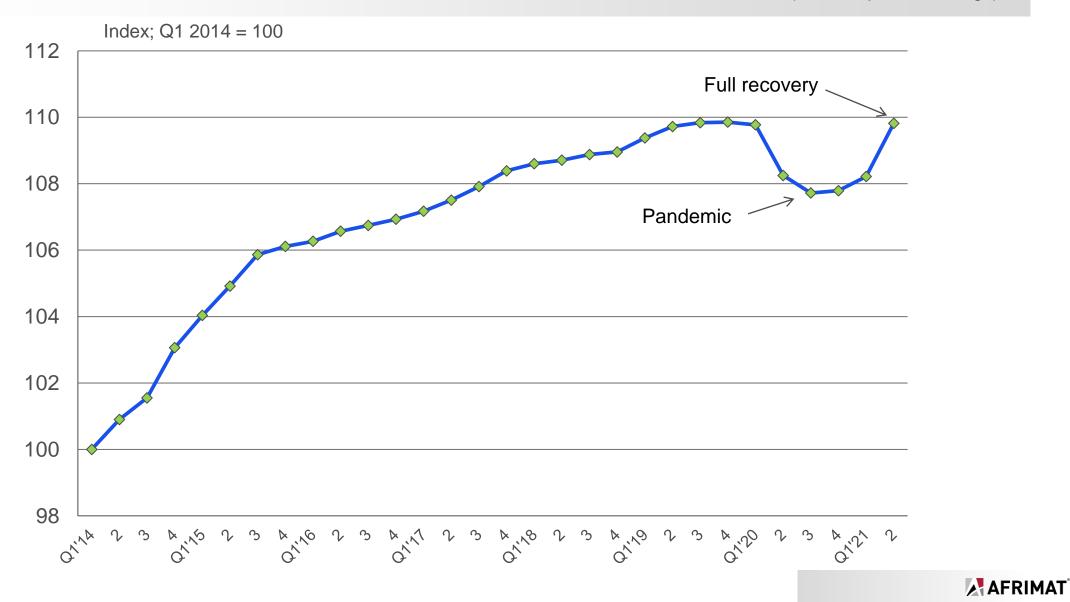
Absa/BER Purchasing Managers' Index (PMI)





Altron/Fintech Household Resilience Index (AFHRI) Q2 2021

(Note: 4 quarter average)



GDP growth forecasts – selected participants in the Finmedia Economist of the Year panel (Source: Finmedia)

