

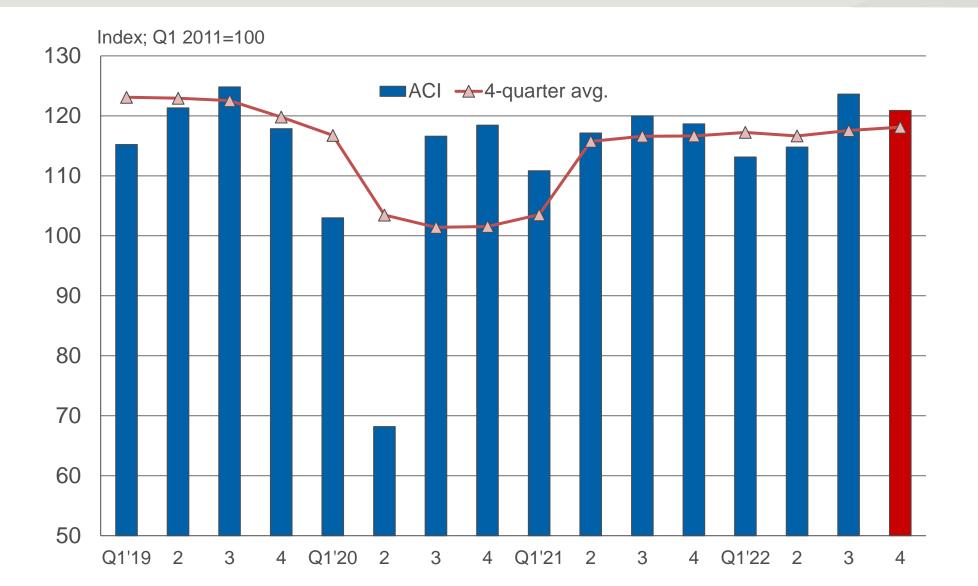
CONSISTENTLY DELIVERING

Afrimat Construction Index

163522444144

Quarter 4 | 2022 Dr Roelof Botha

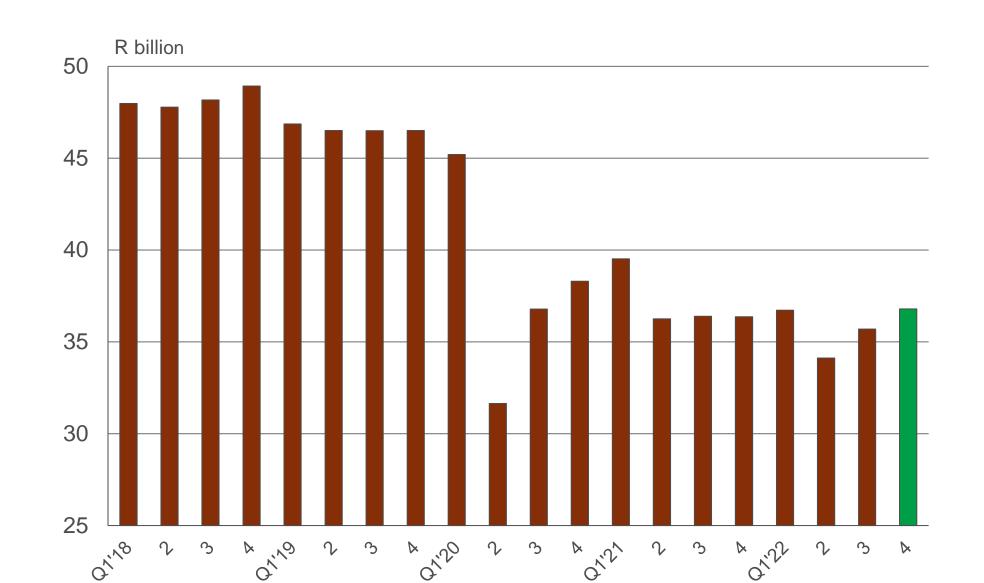
Afrimat Construction Index (ACI) – 4th quarter 2022



AFRIMAT

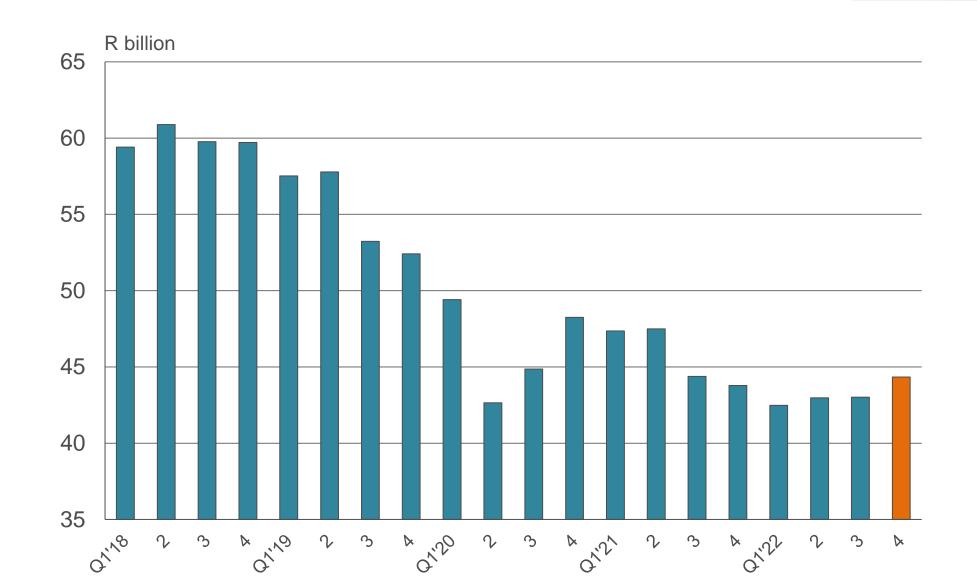
Value added by the construction sector at constant 2022 prices





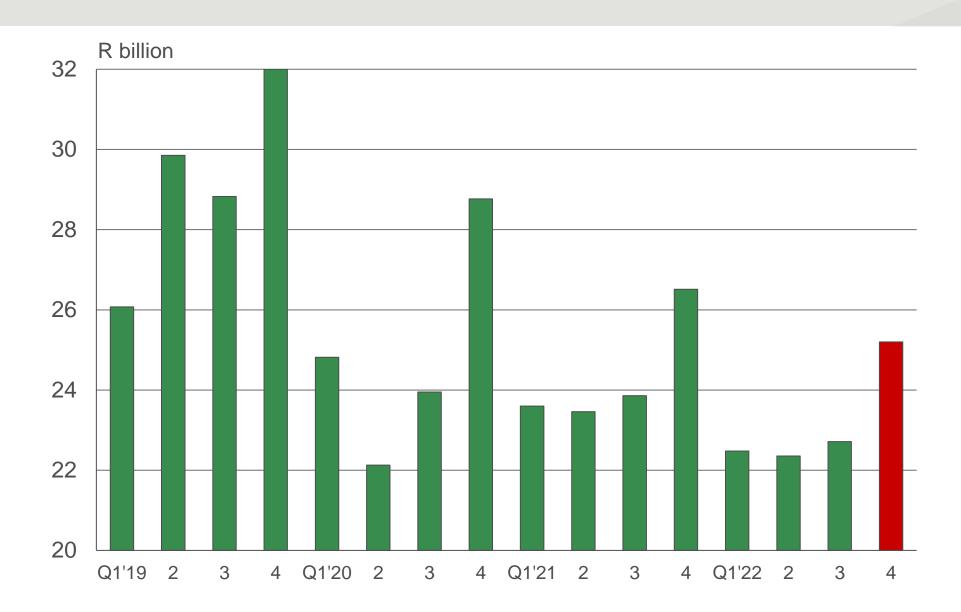
Value of construction works at constant 2022 prices





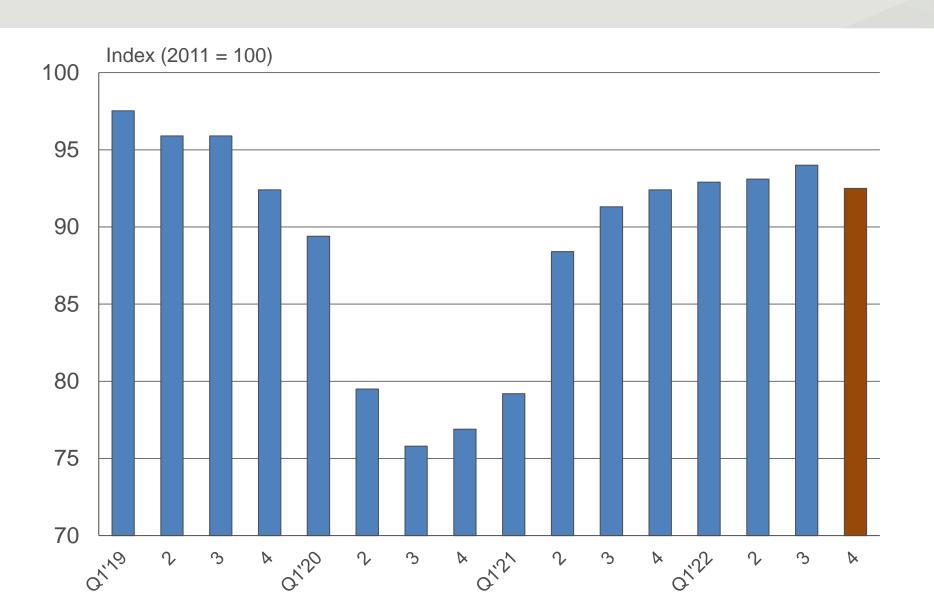
Construction sector salaries and wages at constant 2022 prices





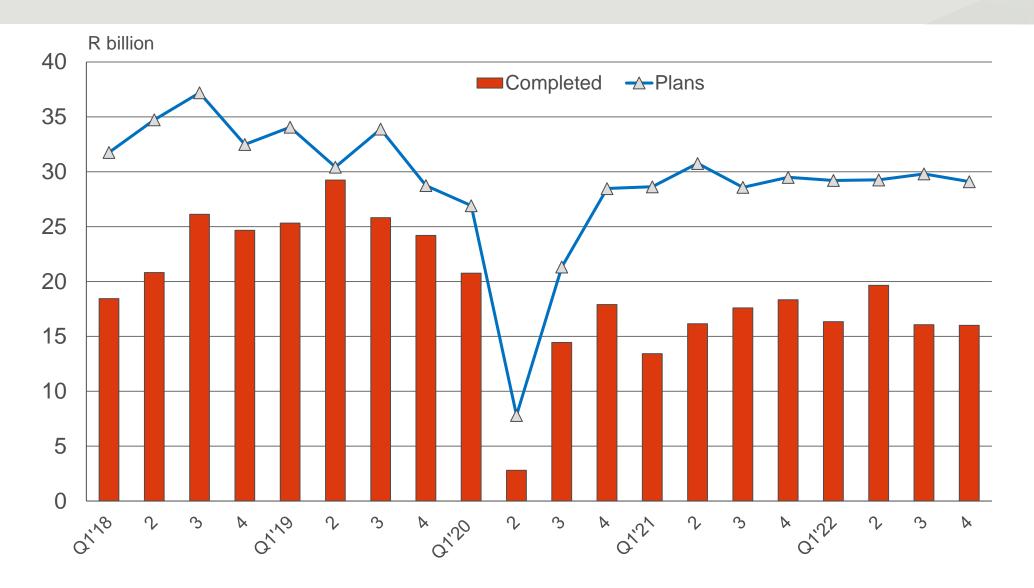
Volume of building materials produced – 4-quarter average

AFRIMAT



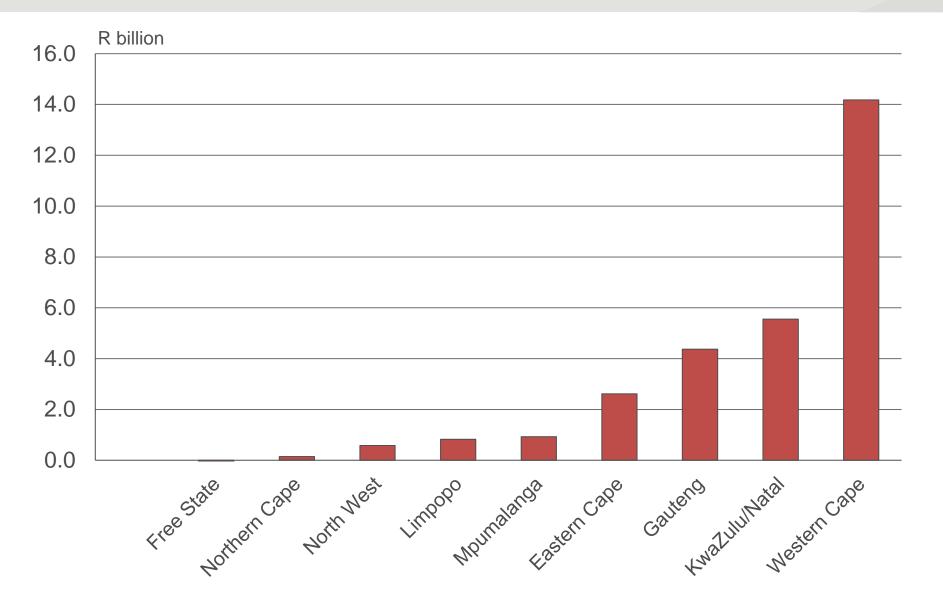
Value of building plans passed & buildings completed





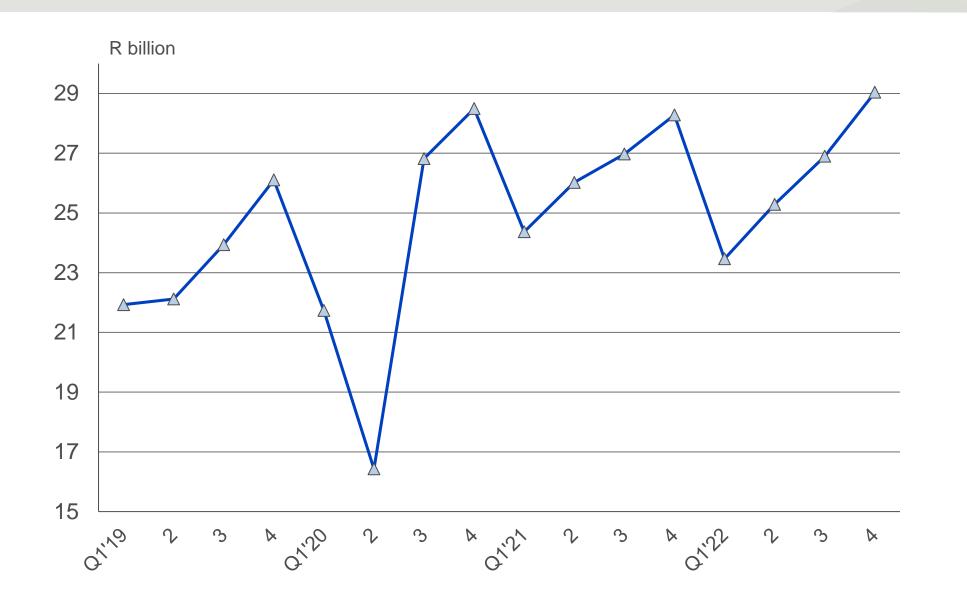
Increase in the value of approved building plans by province between 2012 and 2022





Hardware retail sales at constant 2022 prices

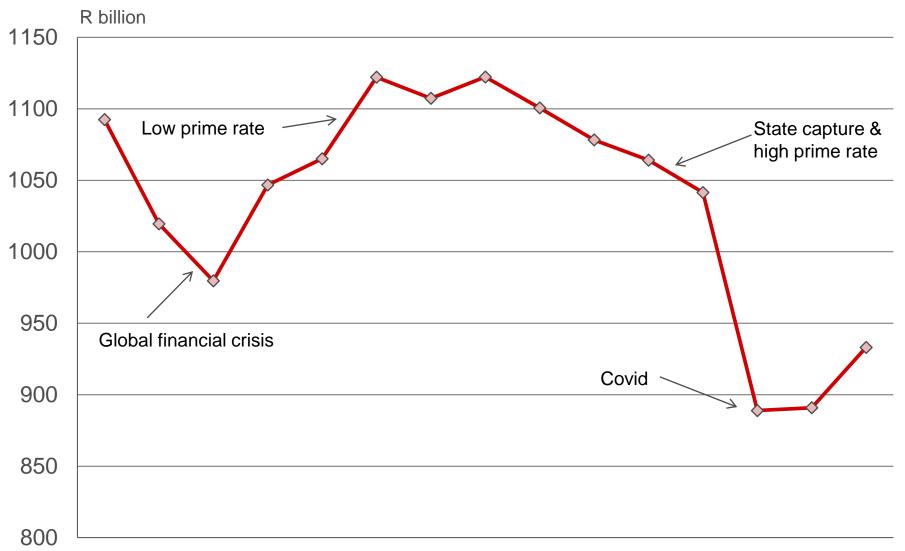




Total capital formation at constant 2022 prices

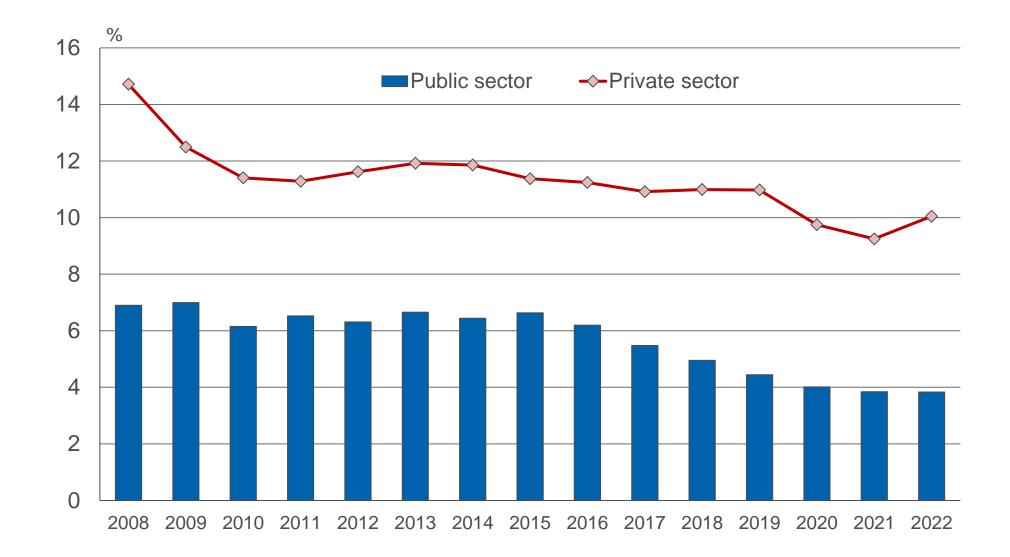
(Sources: Stats SA; own calculations)





2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

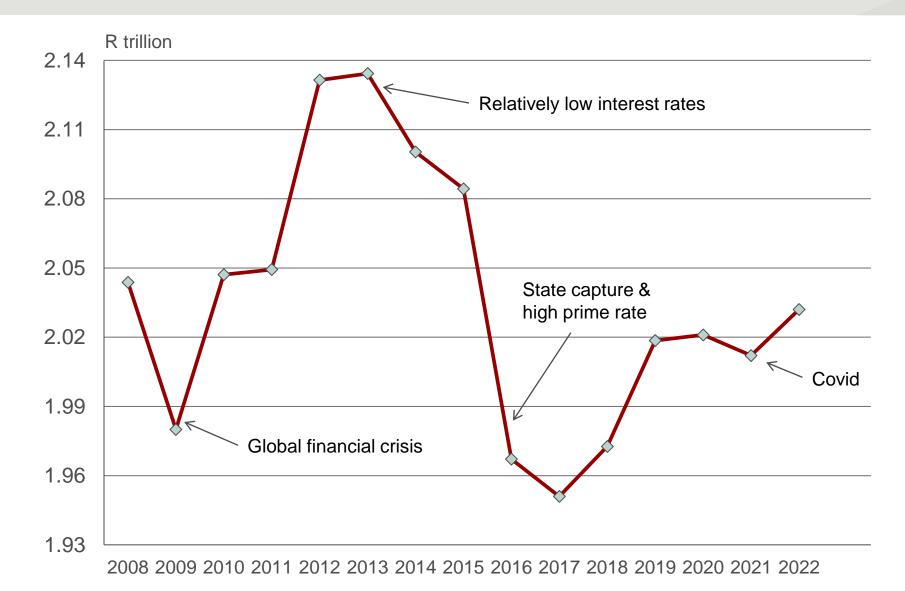
Public & private sector capital formation as % of GDP



Household credit extension at constant 2022 prices



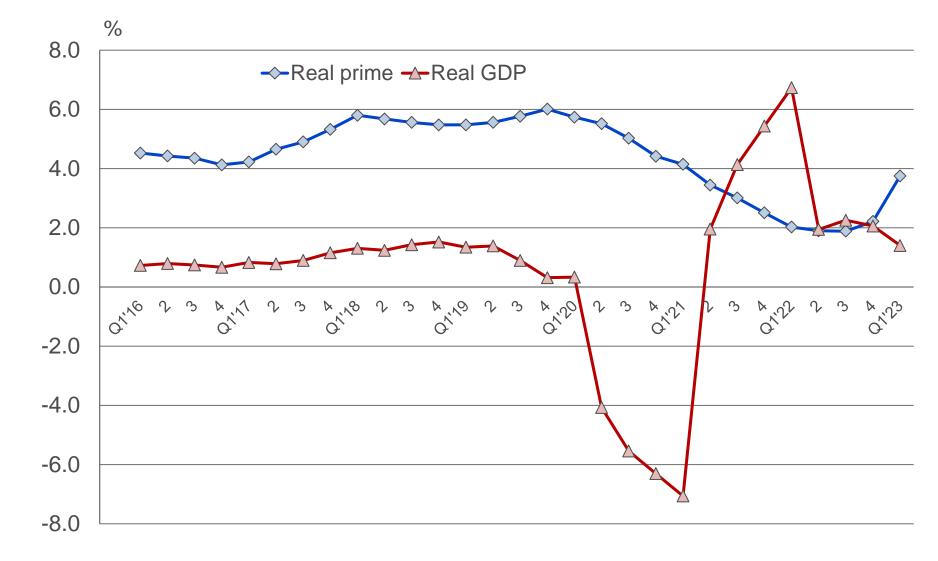
(Source: SARB – deflated by the CPI)



Real prime rate & year-on-year real GDP growth (4-quarter average)

(Note: Estimate for Q1'23; Sources: Stats SA; own calculations)

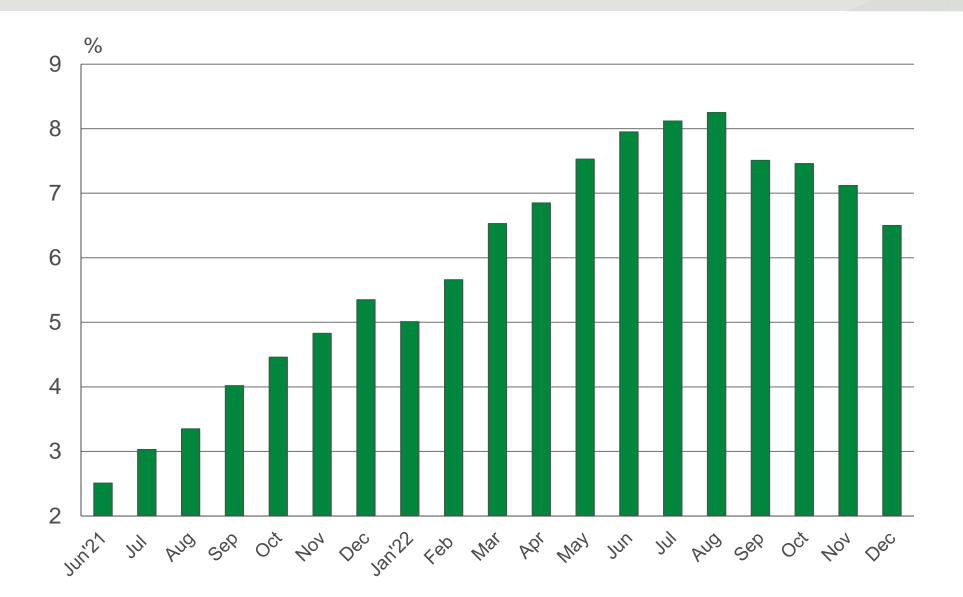




Median global inflation

(Source: IMF)





Total employment in the economy





Million 17.0 16.5 16.0 15.5 15.0 14.5 14.0 13.5 13.0 Q1'19 2 3 Q1'20 2 3 Q1'21 2 3 Q1'22 2 3 4 4 4 4

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